



# The Guardian Institute

Administered by  
Bridge Builders, Ltd.

Public Charity 501(c)3

April 2017  
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## Bremerton Conference



Courtesy of Mike Parrot

## THE GUARDIAN INSTITUTE: QUESTIONS & COMMENTS

We had a record crowd at our Bremerton conference in March with seventy-eight attendees. I had several questions/comments regarding the Guardian Institute that I want to address.

### Do I have the time?

One doesn't "have" time; one MAKES time. We are all busy with our businesses but we have a golden opportunity to really change the guardianship industry for the better. The only people who truly understand guardianship are the guardians who are "in the trenches" dealing with the issues on a daily basis. The Guardian Institute will only be as good as we guardians make it. Will it take a lot of time? Not if we all pull together. Participation can be as simple as recommending a continuing education speaker or being willing to take a risk of accepting what would be a pro bono guardianship with the Guardian Institute providing payment.

### Where do you find volunteers for your work?

Well, our volunteer at the Bremerton conference actually called me at the suggestion of another guardian. He wanted the opportunity to talk with a variety of guardians. This person was doing due diligence before taking the plunge of enrolling in the CPG certification program.



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*Continued from page 1*

We will start holding community informational presentations in order to recruit volunteers for various roles. As word gets out that volunteers are needed, more interested individuals will contact the Guardian Institute.

**Great ideas but too early at present.**

Wrong! Now is the time to get started. Wonderful opportunities await now that we have this important tool, the Guardian Institute, to work with. The timing is perfect as there are forces wanting to change the guardianship industry. This is our opportunity to change the industry from the inside, to improve the process and serve more of the low income incapacitated adults. We will grow slowly and mindfully in order to ensure success.

**Would the Institute have any influence on helping to develop better quality of services from agency's entities that we work with? I.e. DSHS, mental health orgs.**

By giving our client's a voice with our advocacy, we can help change the quality of services for the better. But our influence is limited this way as the government agencies are very slow to change. However, by raising funds to purchase quality services for the clients who need it and being able to document the results, the "powers that be" will start taking notice over time and then we will have made an impact on the entire system.

**I like the volunteer guardian program idea and the mentorship list idea – right now I'm too cynical, busy and tired but with time, I will summon the energy again to be helpful in implementing some of those ideas with you.**

Being cynical and tired are outcomes from feeling powerless. The Guardian Institute is a tool to empower all guardians to educate the community about the benefits of guardianship and show the "powers that be" the improvements to the quality of lives that guardianship can bring to clients. In addition, to work to avoid guardianship through paying professional guardians to be powers of attorney in appropriate cases.

*While there are some programs already being implemented through the Guardian Institute, it is a blank slate for ideas. The sky is the limit so let your imagination soar!*

## **PRESS RELEASE**

Mindi Blanchard has been chosen as a presenter at the National Guardianship Association's National Conference on Guardianship taking place October 14-17, 2017 at the Cheyenne Mountain Resort in Colorado Springs, CO. Her session title is "Volunteer Guardian Advocate Program." She will present at a Sunday, October 15th breakout session.

Ms. Blanchard is President of the Board of the Guardian Institute, a 501(c)3 charity non-profit developed for the purpose of providing support to lay and professional guardians as well as finding solutions to the challenges of serving low-income guardianship clients. The Guardian Institute has been non-profit since 2013 and was designated a 501(c)3 non-profit December 2015.

Ms. Blanchard is a Certified Professional Guardian in Washington State and is owner of Bridge Builders, Ltd, a Certified Professional Guardian Agency located in Sequim. Bridge Builders, Ltd is in it's fourteenth year.

Her email is [mindi@bridgebldr.com](mailto:mindi@bridgebldr.com) or phone at (360) 683-8334.

## ASSISTANCE RECIPIENTS

*Client A0002—Clallam County    Mini-grant amount awarded: \$2,000    Amount Expended: \$1,111.65*

[Update] Client A0002 was mentioned in the October 2016 newsletter who was desperately in need of alternative housing. Our “system” has repeatedly failed this client. The guardian has gotten the client’s medication adjusted and had the client re-assessed, more than doubling caregiver hours. The client reports much relief after the roommate was moved out and feeling much better with the new medication adjustment. The guardian has applied to a local service agency for rent assistance but their limited resources would be best used to cover the move-in costs for the low income housing. The Guardian has discovered that the Rep Payee had not been paying the utilities in a equitable manner, having the client pay more than the roommate, causing the client additional financial hardship. The guardian has taken over the client’s financials and is taking steps to correct the inequity. The client is excited at the prospect of moving closer to the support center.

*Client A0003—Clallam County    Short-term Low interest loan awarded: \$3,000.00*

Client A0003 is on Medicaid and has a house, full of furniture and other items that have no resale value, that needs to be sold. The Guardian has found a contractor willing to empty the house for \$1,200.00. The realtor that will be the real estate listing agent has agreed to arrange for the electricity to be turned back on so that the client doesn’t have to pay a deposit. The amount used of the approved amount will be re-paid to the Guardian Institute at the closing of the house sale so that these funds will be available to other Guardians for this purpose.

**If you are interested in donating to support these clients, please send a check to:  
Guardian Institute  
PO Box 610  
Sequim, WA 98382**

**See the donation form in this newsletter.**

## CRISIS STABILIZATION (KING COUNTY)

One of the goals of the Guardian Institute is to provide resources to lay and professional guardians.

A mental health agency in King County has offered a free consultation for any guardianship client in King County referred through the Guardian Institute. Any lay or Certified Professional Guardian interested in this service can contact the Guardian Institute through Bridge Builders, Ltd by calling (360) 683-8334 or emailing [info@bridgebldrs.com](mailto:info@bridgebldrs.com). The Guardian Institute will arrange to connect you with the agency.

## **HIGHLIGHTS FROM THE APRIL 10TH CPG BOARD MEETING**

Mindi Blanchard attended the annual planning meeting of the CPG Board and was the only CPG in attendance. There was a very small turnout. Mindi was able to update the Board on the 2017 goals of the Guardian Institute.

The Board discussed the material that was put out for comment regarding guardians who also serve as GAL. WINGS recommended that an SOP be developed that would bar CPGs who are GALs from becoming guardians for clients when they were the GALs in the guardianship proceedings. After some discussion the CPGB determined that the current SOP regarding conflicts of interest was adequate and such determinations needed to be made on a case-by-case basis.

After moving into the regular board meeting, the Board heard an update from the UW representative regarding the certification program. The concern was again brought up about the difficulty and cost associated with individuals living in Eastern Washington to get to the in-person sessions that are held in Bellevue. The CPGB also told the representative that individuals interested in taking the training should be told clearly at the beginning that they should apply for provisional certification before enrolling.

WINGS also submitted a recommendation regarding the CPGB providing more Ethics Advisory Opinions. After quite a lot of discussion, the CPGB determined that they would provide feedback on specific questions but that they cannot provide Ethics Advisory Opinions for specific cases as the opinion could be used as support for arguments they had not been intended to support.

The grievance status report showed an increase in grievances but this is because the rules have changed requiring the judges to send the grievances to the AOC.

## **CONTINUING EDUCATION**

### *WAPG 2017 Spring Conference*

Monday, May 15, 2017

SeaTac Convention Center, SeaTac

### *4th Annual CPG CE Conference—Spokane*

September 12 & 13, 2017

**NEW VENUE!** Red Lion River Inn, Spokane

\*\*\* Refer a potential speaker (\$30.00 discount on your registration per credit hour)

\*\*\*Be a CPG speaker (\$100.00 discount on your registration per credit hour)

\*\*\*Recruiting and organizing vendors. The time will be deducted from your registration fees.

### *2017 NGA National Conference on Guardianship*

October 14-17, 2017

Venue: Cheyenne Mountain Resort, Colorado Springs, Colorado

*If you have a continuing education event you wish to add, please email  
[info@bridgebldrs.com](mailto:info@bridgebldrs.com)*

# Thank You to all our 2017 Contributors!

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jzalevitis46774@wradvisors.com  
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Jenny Nickl, CPG, Tumwater  
South Sound Alternatives, Inc., Spanaway  
Whipple Law Group, PLLC, Michael D. Whipple, Spokane

## Supporting through Conference Attendance

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Port Orchard
- John Anderson, CPG, Bothell
- Margaret Anderson, CPG, Bothell
- Robin Balsam, Attorney, CPG, Tacoma
- Katlyn Balsam, CPG, Tacoma
- Gary Beagle, CPG, Vancouver
- Mindi Blanchard, M.Ed., CPG, Sequim
- Theresa Boyle, CPG, Gig Harbor
- Clare KC Brown, CPG, Maple Valley
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- James Christnacht, Attorney, CPG, Tacoma
- Leslie Cook, CPG, Bellingham
- Winston Cook, CPG, Medical Lake
- Linda Custer, CPG, Puyallup
- Susan Dougherty-Guild, CPG, Bellevue
- Karla Edwards, CPG, Des Moines

## Conference Speakers—Bremerton

- Robin Balsam, Balsam Law
- Andi Berg, DSHS Social Work Supervisor
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Lin O'Dell, Attorney, CPG, GAL
- Giselle Dew, DSHS Financial Supervisor
- Seth Dickey, Asst. Attorney General
- Michelle Graham, Graham & Graham
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Tony Jones, realtor, Northwest Home Sales
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Sister Sharon Parks, WA State Catholic Conference
- Gabrielle Richards, Martin & Richards, LLP
- Jim Thomas, WA State Catholic Conference

## Attendees, Con't

- T.L. Nicole Emanuel, Pending, Spanaway
- Renee Ewalt, Attorney, GAL, CPG
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax
- Meghn Glass, CPG, Spokane
- Geniece Gregory, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Stephanie Inslee, CPG, Bellingham
- John Jardine, CPG, Seattle
- Melissa Johnson, CPG, Puyallup
- Johnson, Tracy, Pending, Puyallup
- Patricia Joubert, CPG, Bremerton
- Elaine Judd, CPG, Humptulips
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Deborah Lawrence, CPG, Puyallup
- Don Lewis, Seattle
- Mack Lievense, Attorney, CPG, Gig Harbor
- Elizabeth Lindley, CPG, Seattle
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Lorelee McDonald-Williams, CPG, Spanaway
- Patricia McIntosh, CPG, Silverdale
- Chris Medley, Pending, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Peggy Mosshart, CPG, Union Gap

**Volunteer Hours for 2017: 71.9**

**Partial CPG Scholarships awarded: 5**

### *Attendees, Con't*

- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Andrew Neil, Attorney, CPG, Tacoma
- Chris Neil, Attorney, CPG, Tacoma
- Gerald Neil, Attorney, CPG, Tacoma
- Virginia Nickl, CPG, Tumwater
- Lin O'Dell, Attorney, GAL, CPG, Spokane
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Yvonne Polkow, CPG, Vancouver
- Susan Pritchard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane
- Tracy Raymond, CPG, Sumner
- Janene Robinson, CPG, Graham
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Sari Spieler, CPG, Freeland
- Elizabeth Stone, CPG, Tacoma
- Kathleen Traci, CPG, Port Ludlow
- Stephen Trefts, Attorney, CPG, Spokane
- Jodi Wallace, CPG, Bellingham
- Vicki Williams, CPG, Vancouver
- Sean Williams, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Paula Wind, CPG, Chehalis
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg

# *The Guardian Institute*

## *Ways to Help*

### **Cash Donations: Can be designated many ways**

- Specific personal needs
- Specific guardianship client
- Specific county
  - ~Funds to pay a professional guardian to take a challenging pro bono client
  - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

### **In-kind donations**

- Legal services
- Medical services
  - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

### **Sponsor Opportunities**

- Guardian Certification Program
  - ~Sponsor for rural counties
  - ~Provide hotel accommodations
- Continuing education conferences
  - ~Sponsor one or more breakfasts
  - ~Sponsor one or more lunches
  - ~Sponsor one or more snacks
  - ~Sponsor a guardian
  - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
  - ~Development
  - ~Training
  - ~Support meetings

**100% of donations go to improving the lives of vulnerable adults under guardianship**

**Interested?**

**Call**

**360-683-8334**

**Or Email**

**[info@bridgebldrs.com](mailto:info@bridgebldrs.com)**

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard  
Please send checks to the  
Guardian Institute, PO Box 610, Sequim, WA 98382

**The Guardian Institute is now approved for the Washington State Combined Fund Drive**

**Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.  
Mindi R. Blanchard, M.Ed., CPG,  
President**

# The Guardian Institute

## Donation Form

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone: \_\_\_\_\_ Email \_\_\_\_\_

I would like my donation to go toward the following:

- |  |   |
|--|---|
| <input type="checkbox"/> General Fund  | <input type="checkbox"/> Educational programs for guardians |
| <input type="checkbox"/> Client ID# _____                                    | <input type="checkbox"/> Scholarship fund for guardians     |
| <input type="checkbox"/> Web Site  | <input type="checkbox"/> Other _____                        |
| <input type="checkbox"/> Legal Fees associated with guardianship             | _____   |
| <input type="checkbox"/> Needs of low income clients not covered by Medicaid |   |

Check  Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: \_\_\_\_\_

CC# \_\_\_\_\_ Security code: \_\_\_\_\_ Exp. Date: \_\_\_\_/\_\_\_\_

Name on Credit Card: \_\_\_\_\_

Signature: \_\_\_\_\_

Billing address: \_\_\_\_\_

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: [indo@bridgebldrs.com](mailto:indo@bridgebldrs.com)

Questions? Call (360) 683-8334



# Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

## Clallam

**Business Name:** Bridge Builders, Ltd

**CPGs:** Mindi R. Blanchard, M.Ed.  
Brenda Carpenter

**Business Type:** Guardian Agency

**Years in Business:** 13

**Counties Served:** Clallam, Jefferson, North Kitsap

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

**Payment:**

- Private Pay
- Medicaid
- Public Guardian

**Specialties:** Crisis management; challenging behaviors; education; program development. NGA member.

**Contact:** (360) 683-8334

**Email:** info@bridgebldrs.com

**Website:** www.bridgebldrs.com

## Jefferson

**Business Name:** Caring Choices

**CPG:** Elaine Morgan

**Business Type:** Solo Practice

**Years in Business:** 5 years

**Counties Served:** Jefferson, Kitsap, Clallam

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

**Contact:** (360) 551-1476

**Email:** emwelcom@msn.com

**Website:**

www.caringchoicesguardianshipservices.com

**Business Name:** Caring Choice—KPT and Associates

**CPG:** Kathleen Traci

**Business Type:** Solo Practice

**Years in Business:** 4 years

**Counties Served:** Jefferson, Kitsap, Clallam

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay
- Medicaid

## King

**Business Name:** Allegiance Professional Guardians, Inc.

**CPGs:** Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

**Business Type:** Agency

**Years in Business:** 1-year

**Counties Served:** King, Pierce, North Thurston

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

**Payment:**

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

**Contact:** (253) 520-1800

**Email:** rebecca@allproguardians.com or debra@allproguardians.com

\*\*\*\*\*

**Business Name:** Whole Heart Guardianship

**CPG:** Clark "Erik" Eggertson

**Business Type:** Solo Practice

**Years in Business:** 7

**Counties Served:** Snohomish, King

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

**Payment:**

- Private Pay
- Medicaid

**Contact:** wholeheart@comcast.net

**Specialty Areas:** Accounting; Extensive knowledge on housing options; Medically needy.

\*\*\*\*\*

**Business Name:** Bridge Disability Ministries Guardianship Agency

**CPGs:** Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

**Business Type:** Guardian Agency

**Years in Business:** 25

**Counties Served:** King & Snohomish

**Services Provided:**

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

**Payment:**

- Private Pay

**Specialties:** IP's with Intellectual Disabilities and Developmental Disabilities.

**Contact:** (425) 885-1006 ext. 102

**Email:** patty@bridgemin.org

**Website:** www.bridgemin.org

We do not serve IPs with only age-related dementia.

\*\*\*\*\*

**Business Name:** Michaels Angels

**CPG:** Dr. Michael Gross

**Business Type:** Solo Practice

**Years in Business:** 7

**Counties Served:** King, Pierce, Snohomish, Thurston

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Contact:** (253) 222-1096

**Email:** miangels@juno.com

\*\*\*\*\*

**See also:** Richard King—S. King (Pierce)

## Kitsap

**CPGs:** Dewey Abbott

**Business Type:** Solo Practice

**Years in Business:** 13 years

**Counties Served:** Kitsap, Mason

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid
- Possibly Pro Bono

**Specialties:** Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged.

Carry Error & Omissions Insurance

**Contact:** (360) 871-1629

**Cell:** (360) 731-3294

**Email:** dkayabbott@wavecable.com

\*\*\*\*\*

**Business Name:** Elder Solutions, LLC

**CPG:** Linda Navage

**Business Type:** Solo Practice

**Years in Business:** Since 2004

**Counties Served:** Kitsap

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

**Payment:**

- Private Pay
- Medicaid

NGA member since 2010.

**Contact:** eldersolutions@msn.com

\*\*\*\*\*

**Business Name:** Hoehnen Guardianship Foundation

**CPG:** Sue Pritchard

**Business Type:** Agency

**Years in Business:** Since 1993

**Counties served:** Kitsap

**Services Provided:**

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

\*\*\*\*\*

**Business Name:** Structured Harmony

**CPG:** Jenifer Mick

**Business Type:** Solo Practice

**Years in Business:** 6 years

**Counties served:** Kitsap

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Specialties:** Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

**Contact:** (360) 710-9122

**Email:** structuredharmony@yahoo.com

\*\*\*\*\*

## Pierce

Guardians, Inc. (King)

**Business Name:** Commencement Bay

Guardianship Services

**CPGs:** Robin Balsam

Heather Crawford

Katlyn Balsam

**Business Type:** Agency

**Years in Business:** Since 1993

**Counties Served:** Pierce, Thurston, Kitsap, S. King

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

**Contact:** (253) 627-7605

**Web Site:** www.cbguardian.com

\*\*\*\*\*

**Business Name:** KR Guardianship Services

**CPG:** Richard King

**Business Type:** Solo Practice

**Years in Business:** 11

**Counties served:** Pierce, Kitsap, South King

**Services Provided:**

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

**Payment:**

- Medicaid

**Specialties:** Veteran; Developmental

## Snohomish

Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

**Contact:** (253) 565-8065

**Email:** krsrvs-richk@juno.com

\*\*\*\*\*

**Business Name:** Sunrise Guardianship Services

**Business Type:** Guardian Agency

**Years in Business:** Since 1999

**Counties Served:** Pierce, Thurston, Kitsap

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Business Name:** Miller Family Fiduciary, LLC

**CPG:** Ben Miller, CPG

**Business Type:** Solo Practice

**Years in Business:** Since August 2015

**Counties Served:** King, Snohomish, Kitsap and Island

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay

Specialties: Management services for care, property, and financial affairs.

**Contact:** (425) 670-8060

**Email:** ben@millerfamilyfiduciary.com

**Website:** www.millerfamilyfiduciary.com

## Spokane

**Business Name:** Paladin Services

**CPG:** Kristi Kilbourne

**Business Type:** Solo Practice

**Years in Business:** 2.5 years

**Counties Served:** Spokane, Stevens Pend Orielle

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid

**Contact:** (509) 863-5598

**Email:** kilbournecpg@gmail.com

\*\*\*\*\*

## Thurston

**Business Name:** Senior Guardianship Services

**Business Type:** Guardian Agency

**Years in Business:** 24 years in guardianship

**Counties Served:** Thurston, Mason, Lewis

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT
- Testamentary Trusts

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Alzheimer's/ Dementias

**Contact:** (360) 943-7413

**Email:** Michele@seniorguardianship.com  
Sarah@seniorguardianship.com

\*\*\*\*\*

**Business Name:** Able Guardianship Services

**Business Type:** Agency

**Years in Business:** Since 2007

**Counties Services:** Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

**Services Provided:**

- Guardianship
- Fiduciary

**Payment:**

- Private Pay
- Medicaid

**Specialties:** LGBT, Communities of color, Deaf (ASL)

**Contact:** (360) 515-9020

**Email:** clif@ableguardianship.com

## Walla Walla

**Business Name:** OmniGuardianship

**CPGs:** Marci Perkins  
Nicholas J. Zaharevich  
Armelia Zaharevich

**Business Type:** Agency

**Years in Business:** Since 1999

**Counties Served:** Walla Walla, Benton, Franklin, Yakima, Garfield, Asotin

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

**Payment:**

- Private Pay
- Medicaid

**Contact:**

info@omniguardsianship.com

**Phone:** (509) 337-3025; Toll Free: (877) 554-8199

## Whatcom

**Business Name:** Senior Support Services, Inc.

**CPGs:** Iris Kingston, Jodi Wallace, Judy Glad

**Business Type:** Guardian Agency

**Years in Business:** 20+

**Counties Served:** Whatcom, Skagit, Snohomish, Island

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

**Payment:**

- Private Pay
- Medicaid

**Contact:**

Email:

admin@seniorsupportservicesinc.com

See also:

### **Asotin County**

Omni Guardianship (Walla Walla)

### **Benton County**

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

### **Franklin County**

See: Omni Guardianship (Walla Walla):

Peggy L Mosshart (Yakima)

### **Garfield County**

See: Omni Guardianship (Walla Walla)

### **Grays Harbor County**

See: Able Guardianship Services (Thurston)

### **Island County**

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

### **King County—South**

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

### **Kitsap County**

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

### **Kittitas County**

Peggy L. Mosshart (Yakima)

### **Lewis County**

Able Guardianship Services (Thurston)

### **Mason County**

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

### **Pend Oreille County**

See: Kristi Kilbourne

### **Pierce County**

Able Guardianship Services (Thurston)

Michaels Angels (King)

### **Skagit County**

See: Senior Support Services, Inc.

### **Snohomish County**

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

### **Stevens County**

See: Kristi Kilbourne (Spokane); Terri Stein

### **Thurston County**

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

**Whatcom County**

See: Senior Support Services, Inc.

**Whitman County**

See: Terri Stein

**Yakima County**

See: Omni Guardianship (Walla Walla)

# Complimentary Guardian Profile

Please complete and email to [info@bridgebldrs.com](mailto:info@bridgebldrs.com) or fax to  
**(360) 683-8358**

## General Information:

Name: \_\_\_\_\_

Business Name: \_\_\_\_\_

\_\_\_\_\_ Solo Practice \_\_\_\_\_ Agency \_\_\_\_\_ Other: \_\_\_\_\_

## How you would prefer to be contacted:

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Other: \_\_\_\_\_

How long have you been in business? \_\_\_\_\_

In what county do you reside? \_\_\_\_\_

What counties do you serve? \_\_\_\_\_

## Services Provided:

\_\_\_\_\_ Guardianship \_\_\_\_\_ Power of Attorney \_\_\_\_\_ Representative of the Estate

\_\_\_\_\_ Fiduciary (includes basic bill paying) \_\_\_\_\_ Care Management

Other: \_\_\_\_\_

Accept: \_\_\_\_\_ Private Pay \_\_\_\_\_ Medicaid \_\_\_\_\_ Pro Bono \_\_\_\_\_ Public Guardian

## Specialty Area(s):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have we missed anything? \_\_\_\_\_

\_\_\_\_\_