

The Guardian Institute

Administered by
Bridge Builders, Ltd.
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July 2017
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WE HAVE BEEN BUSY

We at the Guardian Institute have been busy with a number of projects. The Spokane Conference in September is fast arriving and we have been busy confirming speakers and getting the information needed to get the conference approved by the Guardian Board. We have also been looking for someone to assist us with the conferences and have found the Detailz Event Management Group. They are coming on-board to help with the Spokane Conference and then will take over much of the organizing of both the Bremerton and Spokane conference going forward.

We have been working with the web designer on the web site. Due to the complicated nature of what we want, we have decided to develop the web site in two stages. A more basic web site to begin and then we will add the more involved parts as we get the information together that the web site designer needs.

We are moving forward with our pilot project Volunteer Guardian Advocate Program (page 4). We have submitted on grant proposal to a local foundation and will be submitting other grant proposals to some other identified grant possibilities. We will be getting some “free” help through the local community college as well by providing a “business challenge” for a group of students. Our first community informational seminar will be August 10th and we will report on the results in the next newsletter.

4th Annual CPG CE Conference—Spokane

There are still five (5) partial scholarships available (**value: \$200.00 each**) for this conference. See page five for the dates and location. A scholarship application is included in this newsletter.

Deadline: August 1, 2017

****We will also be submitting to the WSBA for CLE Credit****

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The Guardian Institute
Administered by
Bridge Builders, Ltd.
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PO Box 610
212 Center Park Way
Sequim, WA 98382
info@bridgebldrs.com
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ABUNDANCE MENTALITY VS. SCARCITY-MINDED

I've been reading this interesting book called "The 8th Habit" by Steven R. Covey. Years ago, Steven Covey released "7 Habits of Highly Effective People." I read that way back then as well. In the "The 8th Habit", Steven R. Covey addresses principles that apply to business.

The following is an excerpt (page 150):

"**Abundance Mentality** means that rather than seeing life as competition with only one winner, you see it as a cornucopia of ever enlarging opportunity, resources and wealth. You don't compare yourself to others and are genuinely happy for their successes. **Scarcity-minded** people come out of a comparison-based identity and are threatened by the successes of others. Even though they might pretend to say otherwise, they know that it's eating their hearts out. Those with **Abundance Mentality** see their competitors as some of their most valued and important teachers."

There is too much scarcity-mindedness in the guardianship industry. I'm not talking about just the CPGs, It is at the top levels of our industry. At the top, it's individuals wanting to hang onto their perceived power and grab more if they can. In the "trenches", it's an unwillingness to talk to other CPGs as colleagues; an attitude of "mine" verses "yours"; it's a jealousy of other CPGs, eyeing them with suspicion and as having better connections and thereby getting appointed to more and "better" guardianships (even though it is the Court's ultimate decision as to which CPG is appointed to a guardianship and unless a CPG shares the number, pay and difficulty of guardianships, there is no way to know).

Yet another example of scarcity-minded is a fear of change.

One of the things I like most about Steven Covey is his teaching on creating Win-Win situations. This is abundance mentality at work. Abundance mentality is an attitude of "If we help each other achieve a common goal, we all "win" in the end."

This is what the Guardian Institute was developed to do; to help all of us, those at the top levels, CPGs, lay guardians, individuals under guardianship all win in the end. We who conceived and gave birth to the Guardian Institute provide this to all as a tool to help improve the industry of guardianship. If anyone has one of those "if only" thoughts about guardianship, pass them along to us. If it fits into our mission, we will see about giving any idea a try. We all "win" in the end. Does it mean taking a risk? All new ideas involve some level of risk. But an idea never gets past being an idea until it is tried in real life.

Other examples of Abundance Mentality:

- Considering everyone associated with our clients as members of our "team." Each member of the team has an important and unique role in the life of the client. The guardian's job is to make it all work smoothly.
- As professional guardians collaborate with each other, all will benefit in the end.
- Focusing on what is in the best interests of the client, not on what is most convenient for the guardian.
- In everything we professional guardians do, keep in mind that we are ambassadors for the guardianship industry.

The Guardian Institute is a tool for all guardians to use in order to make their lives a little easier and to help them to help their clients more effectively.

Amazing things can happen with Abundance Mentality. Take up the challenge today!

~Mindi R. Blanchard, M.Ed., CPG

Board President

WEB SITE DEVELOPMENT

The Guardian Institute is developing a web site to help those of us who have to navigate the world of long-term care. The web site will include search features and a forum to share information. There will be a section specifically for guardians, lay and professional. As the web site link and this editor don't seem to get along, the survey will be emailed out separately.

Please take a moment to take the survey.

We are pleased to have the opportunity to assist lay and professional guardians as well as others who struggle to navigate our complicated long-term care system.

YOUR ASSISTANCE IS NEEDED

Bridge Builders, Ltd recently accepted a guardianship where the client is currently in a local nursing home due to the lack of a more appropriate placement in Clallam County. The client has no living family and no one visiting. He is full care and has limited verbal skills. He is medically very stable. Chances are good that he will live for quite a long time and we would like to find a more appropriate placement for him where he could get more stimulation. We realize that he will have to move to another county. He is a pro bono guardianship but the Guardian Institute would pay an interested CPG in the receiving county to take him as well as provide for legal fees if needed. We realize that Medicaid placements can take some time but we feel that the client would have improved quality of life in a smaller facility or in an Adult Family Home.

UPDATE: A suitable placement has been found in Sumner, WA. We are now looking for a CPG willing to take the client. If a Public Guardian cannot be found, the Guardian Institute will pay an interested CPG. Contact the Guardian Institute at info@bridgebldrs.com

CRISIS STABILIZATION (KING COUNTY)

One of the goals of the Guardian Institute is to provide resources to lay and professional guardians.

A mental health agency in King County has offered a free consultation for any guardianship client in King County referred through the Guardian Institute. Any lay or Certified Professional Guardian interested in this service can contact the Guardian Institute through Bridge Builders, Ltd by calling (360) 683-8334 or emailing info@bridgebldrs.com. The Guardian Institute will arrange to connect you with the agency.



ASSISTANCE RECIPIENTS

Client A0002—Clallam County Mini-grant amount awarded: \$3,000 Amount Expended: \$2,536.65

[Update] Client A0002 was mentioned in the October 2016 newsletter who was desperately in need of alternative housing. Our “system” has repeatedly failed this client. The client continues to improve medically. The Guardian Institute is making it possible for him to stay in his community with people that he knows and who support him. The client is excited at the prospect of moving closer to the support center. Without the assistance of the Guardian Institute, this client would be forced to move into a homeless shelter in a different city where he would not know anyone and be cut off from his support system. This would have caused him considerable confusion, stress and increased behavior issues. The Guardian Institute has increased the mini-grant for continued support.

Client A0003—Clallam County Loan awarded: \$3,000.00 Amount Expended: \$1,281.79

[Update] Client A0003 is on Medicaid and has a house, full of furniture and other items that have no resale value, that needs to be sold. The Guardian has found a contractor willing to empty the house for \$1,200.00. The realtor that will be the real estate listing agent has agreed to arrange for the electricity to be turned back on so that the client doesn't have to pay a deposit. The amount used of the approved amount will be re-paid to the Guardian Institute at the closing of the house sale so that these funds will be available to other Guardians for this purpose. *Unfortunately, the first offer fell through. The house is significantly distressed. However, there is a lot of interest.*

If you are interested in donating to support these clients, please send a check to:

Guardian Institute

PO Box 610

Sequim, WA 98382

See the donation form in this newsletter.

GUARDIANSHIP: THE MYTH, THE LEGEND, THE REALITY

Thursday August 10th from 1:30 PM to 3:30 PM at the Sequim Library on Sequim-Dungeness Way in Sequim, WA.

The Guardian Institute will be holding a seminar on guardianship and introducing the development of our Volunteer Guardian Advocate Program

The seminar will include a discussion about the misconceptions of guardianship, the responsibilities of a court-appointed guardian are and how to avoid a guardianship.

We will also discuss the need for volunteers to be guardians for vulnerable adults who are very low income and the personal rewards of improving the lives of vulnerable adults.

Please contact us at (360) 683-8334 or info@bridgebldrs.com for more information.

UPDATE: We are excited to announce that the Guardian Institute will be partnering with Peninsula College in Port Angeles to provide a business challenge for a group of business students. The students will provide assistance in developing the structure of the Volunteer Guardian Advocate Program. This student assignment will start mid-September and go through the end of the year.

CONTINUING EDUCATION

4th Annual CPG CE Conference—Spokane

September 12 & 13, 2017

NEW VENUE! Red Lion River Inn, Spokane

Speakers:

- Commissioner Rachel Anderson, Spokane Superior Court
- Brenda Carpenter, CPG, Guardian Institute Vice-President of the Board
- Lynda Clark, CPG, Safe Haven Guardianship
- Darryl Lynch, Oppenheimer, Inc.
- Cecilia Owsley, RN, BSN, Alzheimer's Association
- Jane Pimentel, Ph.D., Alzheimer's Association
- RaMona Pinto, Brain Injury Association
- Dan Rees, DSHS, Financial Subject Matter Expert
- Kurt Risley, Ph.D., We Create Peace, Inc.

There are five (5) partial scholarships available (**value: \$200.00 each**) for this conference. See page four for the dates and location. A scholarship application is included in this newsletter.

Deadline: August 1, 2017

CPG credits (Pending): 6– General; 4-Emerging Issues; 2-Ethics

Will apply for WSBA CLE credits.

2017 NGA National Conference on Guardianship

October 14-17, 2017

Venue: Cheyenne Mountain Resort, Colorado Springs, Colorado

****Mindi Blanchard has been chosen as a presenter at the National Guardianship Association's National Conference on Guardianship taking place October 14-17, 2017 at the Cheyenne Mountain Resort in Colorado Springs, CO. Her session title is "Volunteer Guardian Advocate Program." She will present at a Sunday, October 15th breakout session.

***If you have a continuing education event you wish to add, please email
info@bridgebldrs.com***

Thank You to all our 2017 Contributors!

Premier Sponsors



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www.johnzalevitis.wrfa.com



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Bridge Builders, Ltd, Sequim
Oppenheimer & Co. Inc (Darryl Lynch), Bellevue
Platt Irwin law Firm, Port Angeles
Waddell & Reed Financial Advisors (John Zalevitis), Spokane

Individual Donations

Jenny Nickl, CPG, Tumwater
South Sound Alternatives, Inc., Spanaway
Whipple Law Group, PLLC, Michael D. Whipple, Spokane

Supporting through Conference Attendance

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Port Orchard
- John Anderson, CPG, Bothell
- Margaret Anderson, CPG, Bothell
- Robin Balsam, Attorney, CPG, Tacoma
- Katlyn Balsam, CPG, Tacoma
- Gary Beagle, CPG, Vancouver
- Mindi Blanchard, M.Ed., CPG, Sequim
- Theresa Boyle, CPG, Gig Harbor
- Clare KC Brown, CPG, Maple Valley
- Brenda Carpenter, CPG, Sequim
- Debra Christnacht, CPG, Tacoma
- James Christnacht, Attorney, CPG, Tacoma
- Leslie Cook, CPG, Bellingham
- Winston Cook, CPG, Medical Lake
- Linda Custer, CPG, Puyallup
- Susan Dougherty-Guild, CPG, Bellevue
- Karla Edwards, CPG, Des Moines

Conference Speakers—Bremerton

- Robin Balsam, Balsam Law
- Andi Berg, DSHS Social Work Supervisor
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Lin O'Dell, Attorney, CPG, GAL
- Giselle Dew, DSHS Financial Supervisor
- Seth Dickey, Asst. Attorney General
- Michelle Graham, Graham & Graham
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Tony Jones, realtor, Northwest Home Sales
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Sister Sharon Parks, WA State Catholic Conference
- Gabrielle Richards, Martin & Richards, LLP
- Jim Thomas, WA State Catholic Conference

Conference Speakers—Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Maryann Brady, Spokane County Prosecutor
- Lynda Clark, CPG, Safe Haven Guardianship
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co, Inc
- Cecilia Owsley, RN, BSN, Alzheimer's Association
- Jane Pimentel, Ph. D., Alzheimer's Association
- RaMona Pinto, Brain Injury Association
- Dan Rees, DSHS, Financial Subject Matter Expert
- Kurt Risley, Ph.D., We Create Peace, Inc.

Attendees, Con't

- T.L. Nicole Emanuel, Pending, Spanaway
- Renee Ewalt, Attorney, GAL, CPG
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax
- Meghn Glass, CPG, Spokane
- Geniece Gregory, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Stephanie Inslee, CPG, Bellingham
- John Jardine, CPG, Seattle
- Melissa Johnson, CPG, Puyallup
- Johnson, Tracy, Pending, Puyallup
- Patricia Joubert, CPG, Bremerton

Volunteer Hours for 2017: 101.8

Partial CPG Scholarships awarded: 5

- Elaine Judd, CPG, Humptulips
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Deborah Lawrence, CPG, Puyallup
- Don Lewis, Seattle
- Mack Lievense, Attorney, CPG, Gig Harbor
- Elizabeth Lindley, CPG, Seattle
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Lorelee McDonald-Williams, CPG, Spanaway
- Patricia McIntosh, CPG, Silverdale
- Chris Medley, Pending, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Peggy Mosshart, CPG, Union Gap

Attendees, Con't

- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Andrew Neil, Attorney, CPG, Tacoma
- Chris Neil, Attorney, CPG, Tacoma
- Gerald Neil, Attorney, CPG, Tacoma
- Virginia Nickl, CPG, Tumwater
- Lin O'Dell, Attorney, GAL, CPG, Spokane
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Yvonne Polkow, CPG, Vancouver
- Susan Pritchard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane
- Tracy Raymond, CPG, Sumner
- Janene Robinson, CPG, Graham
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Sari Spieler, CPG, Freeland
- Elizabeth Stone, CPG, Tacoma
- Kathleen Traci, CPG, Port Ludlow
- Stephen Trefts, Attorney, CPG, Spokane
- Jodi Wallace, CPG, Bellingham
- Vicki Williams, CPG, Vancouver
- Sean Williams, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Paula Wind, CPG, Chehalis
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg

The Guardian Institute

Ways to Help

Cash Donations: Can be designated many ways

- Specific personal needs
- Specific guardianship client
- Specific county
 - ~Funds to pay a professional guardian to take a challenging pro bono client
 - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

In-kind donations

- Legal services
- Medical services
 - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

Sponsor Opportunities

- Guardian Certification Program
 - ~Sponsor for rural counties
 - ~Provide hotel accommodations
- Continuing education conferences
 - ~Sponsor one or more breakfasts
 - ~Sponsor one or more lunches
 - ~Sponsor one or more snacks
 - ~Sponsor a guardian
 - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
 - ~Development
 - ~Training
 - ~Support meetings

100% of donations go to improving the lives of vulnerable adults under guardianship

Interested?

Call

360-683-8334

Or Email

info@bridgebldrs.com

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard
Please send checks to the
Guardian Institute, PO Box 610, Sequim, WA 98382

The Guardian Institute is now approved for the Washington State Combined Fund Drive

**Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.
Mindi R. Blanchard, M.Ed., CPG,
President**

The Guardian Institute

Donation Form

Name _____

Address _____

Phone: _____ Email _____

I would like my donation to go toward the following:

- | | |
|--|---|
| <input type="checkbox"/> General Fund | <input type="checkbox"/> Educational programs for guardians |
| <input type="checkbox"/> Client ID# _____ | <input type="checkbox"/> Scholarship fund for guardians |
| <input type="checkbox"/> Web Site | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Legal Fees associated with guardianship | _____ |
| <input type="checkbox"/> Needs of low income clients not covered by Medicaid | |

Check Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: indo@bridgebldrs.com

Questions? Call (360) 683-8334

Scholarship Application

CPG CE Conference Spokane 2017

scholarships are available that will take **\$200.00 off the registration fee** for lay and professional guardians. There are **five** available for this conference. You must fill out a registration form as well as this scholarship form in order to be considered. **The deadline is August 1, 2017.** Fax the registration and scholarship applications to (360) 683-8358 or email to info@bridgebldrs.com. If you have any questions, call (360) 683-8334.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

County _____

_____ CPG (CPG# _____)

_____ Lay Guardian (Please provide the case number of the guardianship you are responsible for _____)

How long have you been a guardian? _____

If a CPG:

_____ Solo Practice _____ Agency

How long have you been in business? _____

How many guardianship clients do you currently have? _____

Do you provide additional services other than guardianship services?

_____ No _____ Yes If yes, please list your other services:

The Guardian Institute

(administered by Bridge Builders, Ltd)

4th Annual Certified Professional Guardian Continuing Education Conference

Registration fee: \$400.00. This includes a hot breakfast and lunch each day. Payment must be received **on or before September 1, 2017**. Starting September 2, 2017, the registration fee increases to \$500.00.

Name: _____

Business: _____

Address: _____

City: _____ State: _____

Zip: _____ Phone: _____

Email: _____

CPG# _____ WSBA# _____

Handouts will be provided on a USB Memory Stick. If you wish to have the handouts in a coursebook, check below and add \$25.00 to your registration.

_____ Binder/paper coursebook

_____ Full 2-day conference

_____ Individual sessions (*please write the sessions chosen on a separate page*)

Check _____ Please make your check payable to **The Guardian Institute**

FAX: (360) 683-8358

Address: PO Box 610, Sequim, WA 98382

Credit Card

Visa

Mastercard

Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Parking is free.

The Red Lion River Inn has a conference rate of \$99.00 per night. Call: 1-800-RED-LION (1-800-773-5466) Tell them you are with the GUARDIAN INSTITUTE. Reservations **must be made by Tuesday, August 22, 2017 to receive this rate.**

Payment Policy: Individual registrants must use a separate registration form, however; payment for multiple parties may be made with a single check or credit card. Registration fees will be refunded (less \$50.00 for handling) for written cancellations postmarked or faxed to us by 5:00 PM Wednesday, September 1, 2017.

**Contact us at info@bridgebldrs.com or (360) 683-8334
if you do not receive a written or email registration confirmation!**

Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

Clallam

Business Name: Bridge Builders, Ltd

CPGs: Mindi R. Blanchard, M.Ed.
Brenda Carpenter

Business Type: Guardian Agency

Years in Business: 13

Counties Served: Clallam, Jefferson, North Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

Payment:

- Private Pay
- Medicaid
- Public Guardian

Specialties: Crisis management; challenging behaviors; education; program development. NGA member.

Contact: (360) 683-8334

Email: info@bridgebldrs.com

Website: www.bridgebldrs.com

Jefferson

Business Name: Caring Choices

CPG: Elaine Morgan

Business Type: Solo Practice

Years in Business: 5 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

Specialties: Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

Contact: (360) 551-1476

Email: emwelcom@msn.com

Website:

www.caringchoicesguardianshipservices.com

Business Name: Caring Choice—KPT and Associates

CPG: Kathleen Traci

Business Type: Solo Practice

Years in Business: 4 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

King

Business Name: Allegiance Professional Guardians, Inc.

CPGs: Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

Business Type: Agency

Years in Business: 1-year

Counties Served: King, Pierce, North Thurston

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

Payment:

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

Contact: (253) 520-1800

Email: rebecca@allproguardians.com or debra@allproguardians.com

Business Name: Whole Heart Guardianship

CPG: Clark "Erik" Eggertson

Business Type: Solo Practice

Years in Business: 7

Counties Served: Snohomish, King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

Contact: wholeheart@comcast.net

Specialty Areas: Accounting; Extensive knowledge on housing options; Medically needy.

Business Name: Bridge Disability Ministries Guardianship Agency

CPGs: Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

Business Type: Guardian Agency

Years in Business: 25

Counties Served: King & Snohomish

Services Provided:

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

Payment:

- Private Pay

Specialties: IP's with Intellectual Disabilities and Developmental Disabilities.

Contact: (425) 885-1006 ext. 102

Email: pattyc@bridgemin.org

Website: www.bridgemin.org

We do not serve IPs with only age-related dementia.

Business Name: Michaels Angels

CPG: Dr. Michael Gross

Business Type: Solo Practice

Years in Business: 7

Counties Served: King, Pierce, Snohomish, Thurston

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate

Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: (253) 222-1096

Email: miangels@juno.com

See also: Richard King—S. King (Pierce)

Kitsap

CPGs: Dewey Abbott

Business Type: Solo Practice

Years in Business: 13 years

Counties Served: Kitsap, Mason

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Possibly Pro Bono

Specialties: Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged.

Carry Error & Omissions Insurance

Contact: (360) 871-1629

Cell: (360) 731-3294

Email: dkayabbott@wavecable.com

Business Name: Elder Solutions, LLC

CPG: Linda Navage

Business Type: Solo Practice

Years in Business: Since 2004

Counties Served: Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

NGA member since 2010.

Contact: eldersolutions@msn.com

Business Name: Hoehnen Guardianship Foundation

CPG: Sue Pritchard

Business Type: Agency

Years in Business: Since 1993

Counties served: Kitsap

Services Provided:

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

Business Name: Structured Harmony

CPG: Jenifer Mick

Business Type: Solo Practice

Years in Business: 6 years

Counties served: Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

Contact: (360) 710-9122

Email: structuredharmony@yahoo.com

Pierce

Guardians, Inc. (King)

Business Name: Commencement Bay

Guardianship Services

CPGs: Robin Balsam

Heather Crawford

Katlyn Balsam

Business Type: Agency

Years in Business: Since 1993

Counties Served: Pierce, Thurston, Kitsap, S. King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

Payment:

- Private Pay
- Medicaid

Specialties: Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

Contact: (253) 627-7605

Web Site: www.cbguardian.com

Business Name: KR Guardianship Services

CPG: Richard King

Business Type: Solo Practice

Years in Business: 11

Counties served: Pierce, Kitsap, South King

Services Provided:

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

Payment:

- Medicaid

Specialties: Veteran; Developmental

Snohomish

Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

Contact: (253) 565-8065

Email: krsrvs-richk@juno.com

Business Name: Sunrise Guardianship Services

Business Type: Guardian Agency

Years in Business: Since 1999

Counties Served: Pierce, Thurston, Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Pro Bono

Business Name: Miller Family Fiduciary, LLC

CPG: Ben Miller, CPG

Business Type: Solo Practice

Years in Business: Since August 2015

Counties Served: King, Snohomish, Kitsap and Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay

Specialties: Management services for care, property, and financial affairs.

Contact: (425) 670-8060

Email: ben@millerfamilyfiduciary.com

Website: www.millerfamilyfiduciary.com

Spokane

Business Name: Paladin Services

CPG: Kristi Kilbourne

Business Type: Solo Practice

Years in Business: 2.5 years

Counties Served: Spokane, Stevens Pend Orielle

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid

Contact: (509) 863-5598

Email: kilbournecpg@gmail.com

Thurston

Business Name: Senior Guardianship Services

Business Type: Guardian Agency

Years in Business: 24 years in guardianship

Counties Served: Thurston, Mason, Lewis

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT
- Testamentary Trusts

Payment:

- Private Pay
- Medicaid

Specialties: Alzheimer's/ Dementias

Contact: (360) 943-7413

Email: Michele@seniorguardianship.com
Sarah@seniorguardianship.com

Business Name: Able Guardianship Services

Business Type: Agency

Years in Business: Since 2007

Counties Services: Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

Services Provided:

- Guardianship
- Fiduciary

Payment:

- Private Pay
- Medicaid

Specialties: LGBT, Deaf (ASL)

Contact: (360) 515-9020

Email: clif@ableguardianship.com

Walla Walla

Business Name: OmniGuardianship

CPGs: Marci Perkins
Nicholas J. Zaharevich
Armelia Zaharevich

Business Type: Agency

Years in Business: Since 1999

Counties Served: Walla Walla, Benton, Franklin, Yakima, Garfield, Asotin

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

Payment:

- Private Pay
- Medicaid

Contact:

info@omniguardianship.com

Phone: (509) 337-3025; Toll Free: (877) 554-8199

Whatcom

Business Name: Senior Support Services, Inc.

CPGs: Iris Kingston, Jodi Wallace, Judy Glad

Business Type: Guardian Agency

Years in Business: 20+

Counties Served: Whatcom, Skagit, Snohomish, Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

Payment:

- Private Pay
- Medicaid

Contact:

Email:

admin@seniorsupportservicesinc.com

See also:

Asotin County

Omni Guardianship (Walla Walla)

Benton County

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

Franklin County

See: Omni Guardianship (Walla Walla);

Peggy L Mosshart (Yakima)

Garfield County

See: Omni Guardianship (Walla Walla)

Grays Harbor County

See: Able Guardianship Services (Thurston)

Island County

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

King County—South

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Kitsap County

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

Kittitas County

Peggy L. Mosshart (Yakima)

Lewis County

Able Guardianship Services (Thurston)

Mason County

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

Pend Oreille County

See: Kristi Kilbourne

Pierce County

Able Guardianship Services (Thurston)

Michaels Angels (King)

Skagit County

See: Senior Support Services, Inc.

Snohomish County

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

Stevens County

See: Kristi Kilbourne (Spokane); Terri Stein

Thurston County

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

Whatcom County

See: Senior Support Services, Inc.

Whitman County

See: Terri Stein

Yakima County

See: Omni Guardianship (Walla Walla)

Complimentary Guardian Profile

Please complete and email to info@bridgebldrs.com or fax to
(360) 683-8358

General Information:

Name: _____

Business Name: _____

_____ Solo Practice _____ Agency _____ Other: _____

How you would prefer to be contacted:

Email: _____

Phone: _____

Other: _____

How long have you been in business? _____

In what county do you reside? _____

What counties do you serve? _____

Services Provided:

_____ Guardianship _____ Power of Attorney _____ Representative of the Estate

_____ Fiduciary (includes basic bill paying) _____ Care Management

Other: _____

Accept: _____ Private Pay _____ Medicaid _____ Pro Bono _____ Public Guardian

Specialty Area(s):

Have we missed anything? _____
