



The Guardian Institute

Administered by
Bridge Builders, Ltd.
Public Charity 501(c)3

August 2017
Volume 4, Issue 8

FIRST COMMUNITY PRESENTATION

We were pleased to have nine attendees at our first community presentation in Sequim, Clallam County, on August 10th. Two were CPGs, the county APS supervisor, the Regional Long-term Care Ombudsman, a GAL and four from the community. One offered to assist with grant writing and one is very interested in becoming a volunteer guardian.

We had to clarify some misunderstandings:

Professional and third party court-appointed guardians (CPGs) are not caregivers. Often, a family member who is a court-appointed guardian is also a caregiver but not so with third-party (professional and volunteer) guardians. A guardian is not in the middle of their clients' lives, but more behind the scenes, ensuring that the clients' lives run smoothly and to make sure that they are taking advantage of all the resources that are available. It's too easy to blur appropriate boundaries when a guardian is too emotionally involved with their clients.

Volunteers recruiting their own clients... NO! Typically, the Attorney General's Office would initiate the petition of guardianship but there might be instances where a family member might initiate the petition. The volunteer would be contacted by a GAL who has gotten their name from the program manager of the Volunteer Guardian Advocate Program after providing the program manager documentation showing that the GAL had received declines from the local CPGs and that the client has been turned down by the Public Guardianship Program. This program is a last resort program.

A concern was voiced regarding the liability of a CPG mentoring a volunteer guardian. We have received a quote for liability insurance addressing this. The amount is doable and we intend to buy it once we have funds available.

This was a great start! We will be scheduling a presentation in Port Angeles soon!

4th Annual CPG CE Conference—Spokane
Get your registration in soon! Time is running short!
All the scholarships have been awarded.



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The Guardian Institute
Administered by
Bridge Builders, Ltd.
Mindi R. Blanchard, President
PO Box 610
212 Center Park Way
Sequim, WA 98382
info@bridgeblldr.com
(360) 683-8334

WHAT IS A GUARDIANSHIP?

What a Guardianship is:	What a Guardianship is not:
A way to improve the life and dignity when done correctly.	All or nothing: It can have limitations that provide the client more autonomy.
The IP does not lose <u>all</u> civil rights.	A mechanism to force an IP to move into a facility against their will.
Provides the IP with an advocate.	A tool to control people or force their compliance.
Can be full; only estate; only person, or limited in estate or person or both.	A one-way relationship or dialogue.
Guardians can be interviewed by the alleged incapacitated person prior to the guardianship.	Meant to strip the dignity of the individual.
Protects the individual from predatory persons or from self-neglect.	Meant to treat an IP like a child.
Provides a decision-maker who can make substituted judgment or, if unknown, uses a "best interests" standard.	Meant to alienate the IP or remove him from family or friends.
Provides public, full-disclosure of the Guardian's activities to interested individuals.	A "pre-probate" when there is an inevitable Will contest and one wants control and access to financial information.
A mechanism for an individual to maximize available benefits for the incapacitated person.	A way for a sibling to "one up" other siblings.
Provides as much autonomy for the incapacitated person as possible.	A way to control an imperfect parent that an adult child wants to get even with.

WEB SITE DEVELOPMENT

The Guardian Institute is developing a web site to help those of us who have to navigate the world of long-term care. The web site will include search features and a forum to share information. There will be a section specifically for guardians, lay and professional. As the web site link and this editor don't seem to get along, the survey will be emailed out separately.

Please take a moment to take the survey.

We are pleased to have the opportunity to assist lay and professional guardians as well as others who struggle to navigate our complicated long-term care system.

YOUR ASSISTANCE IS NEEDED

Bridge Builders, Ltd recently accepted a guardianship where the client is currently in a local nursing home due to the lack of a more appropriate placement in Clallam County. The client has no living family and no one visiting. He is full care and has limited verbal skills. He is medically very stable. Chances are good that he will live for quite a long time and we would like to find a more appropriate placement for him where he could get more stimulation. We realize that he will have to move to another county. He is a pro bono guardianship but the Guardian Institute would pay an interested CPG in the receiving county to take him as well as provide for legal fees if needed. We realize that Medicaid placements can take some time but we feel that the client would have improved quality of life in a smaller facility or in an Adult Family Home.

UPDATE: A suitable placement has been found in Sumner, WA. We are now looking for a CPG willing to take the client. UPDATE #2: Unfortunately, the Sumner placement fell through. We contacted another option and were fortunate to find a placement in Bremerton. The DSHS Social Workers are working to get all the paperwork done for the new adult family home. Our client has also been approved for the Public Guardianship Program.

CRISIS STABILIZATION (KING COUNTY)

One of the goals of the Guardian Institute is to provide resources to lay and professional guardians.

A mental health agency in King County has offered a free consultation for any guardianship client in King County referred through the Guardian Institute. Any lay or Certified Professional Guardian interested in this service can contact the Guardian Institute through Bridge Builders, Ltd by calling (360) 683-8334 or emailing info@bridgebldrs.com. The Guardian Institute will arrange to connect you with the agency.



ASSISTANCE RECIPIENTS

Client A0002—Clallam County Mini-grant amount awarded: \$3,000 Amount Expended: 3,011.65

[Update] Client A0002 was mentioned in the October 2016 newsletter who was desperately in need of alternative housing. Our “system” has repeatedly failed this client. The client continues to improve medically. The Guardian Institute is making it possible for him to stay in his community with people that he knows and who support him. The client is excited at the prospect of moving closer to the support center. Without the assistance of the Guardian Institute, this client would be forced to move into a homeless shelter in a different city where he would not know anyone and be cut off from his support system. This would have caused him considerable confusion, stress and increased behavior issues. The Guardian Institute has increased the mini-grant for continued support.

Client A0003—Clallam County Loan awarded: \$3,000.00 Amount Expended: 1,308.88

[Update] Client A0003 is on Medicaid and has a house, full of furniture and other items that have no resale value, that needs to be sold. The Guardian has found a contractor willing to empty the house for \$1,200.00. The realtor that will be the real estate listing agent has agreed to arrange for the electricity to be turned back on so that the client doesn't have to pay a deposit. The amount used of the approved amount will be re-paid to the Guardian Institute at the closing of the house sale so that these funds will be available to other Guardians for this purpose. *Unfortunately, the first offer fell through. The house is significantly distressed. However, there is a lot of interest.*

If you are interested in donating to support these clients, please send a check to:

Guardian Institute

PO Box 610

Sequim, WA 98382

See the donation form in this newsletter.

A VULNERABLE ADULT TASK FORCE MEETINGS

Clallam County

When: Tuesday, August 22, 2017

Time: 10 AM

Where: Sequim Transit Center on the corner of Cedar & 2nd Streets

Contact: Brian Jackson, Home Instead, (360) 460-5320

Jefferson County

When: Friday, August 11, 2017

Time: 12 Noon

Where: Jefferson County Courthouse basement

Contact: Heather Freund, Dove House, (360) 385-5292

We would be happy to add more counties, email info@bridgebldrs.com and put TASK FORCE in the subject line.

CONTINUING EDUCATION

4th Annual CPG CE Conference—Spokane

TIME IS GETTING SHORT!

September 12 & 13, 2017

NEW VENUE! Red Lion River Inn, Spokane

Speakers:

- Commissioner Rachel Anderson, Spokane Superior Court
- Brenda Carpenter, CPG, Guardian Institute Vice-President of the Board
- Lynda Clark, CPG, Safe Haven Guardianship
- Darryl Lynch, Oppenheimer, Inc.
- Cecilia Owsley, RN, BSN, Alzheimer’s Association
- Jane Pimentel, Ph.D., Alzheimer’s Association
- RaMona Pinto, Brain Injury Association
- Dan Rees, DSHS, Financial Subject Matter Expert
- Kurt Risley, Ph.D., We Create Peace, Inc.

All the scholarships are taken.

CPG credits (Pending): 6– General; 4-Emerging Issues; 2-Ethics

Will apply for WSBA CLE credits.

2017 NGA National Conference on Guardianship

October 14-17, 2017

Venue: Cheyenne Mountain Resort, Colorado Springs, Colorado

****Mindi Blanchard has been chosen as a presenter at the National Guardianship Association’s National Conference on Guardianship taking place October 14-17, 2017 at the Cheyenne Mountain Resort in Colorado Springs, CO. Her session title is “Volunteer Guardian Advocate Program.” She will present at a Sunday, October 15th breakout session.

***If you have a continuing education event you wish to add, please email
info@bridgebldrs.com***

Thank You to all our 2017 Contributors!

Premier Sponsors



John Zalevitis, Financial Advisor
jzalevitis46774@wradvisors.com
www.johnzalevitis.wrfa.com



Darryl J. Lynch, Executive Director—Investments of
Oppenheimer & Co. Inc.

Sponsors

Purple Cross, Dave Martin, Tacoma

Vendors

Comfort Keepers, Carrie Mulcahy, GM, Bremerton
Concerto Health, Scott Person, Renton

In-Kind Donations

Bridge Builders, Ltd, Sequim
Oppenheimer & Co. Inc (Darryl Lynch), Bellevue
Platt Irwin law Firm, Port Angeles
Waddell & Reed Financial Advisors (John Zalevitis), Spokane

Individual Donations

Commencement Bay Guardianship Services, Tacoma
Jenny Nickl, CPG, Tumwater
South Sound Alternatives, Inc., Spanaway
Whipple Law Group, PLLC, Michael D. Whipple, Spokane

Supporting through Conference Attendance

(*means also a speaker)

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Port Orchard
- John Anderson, CPG, Bothell
- Margaret Anderson, CPG, Bothell
- Robin Balsam, Attorney, CPG, Tacoma
- Katlyn Balsam, CPG, Tacoma
- Gary Beagle, CPG, Vancouver
- Mindi Blanchard, M.Ed., CPG, Sequim*
- Theresa Boyle, CPG, Gig Harbor
- Clare KC Brown, CPG, Maple Valley
- Peggy Bureta, CPG, Spokane
- Brenda Carpenter, CPG, Sequim*
- Debra Christnacht, CPG, Tacoma
- James Christnacht, Attorney, CPG, Tacoma
- Clark, Lynda, CPG, Spokane*

Conference Speakers—Bremerton

- Robin Balsam, Balsam Law
- Andi Berg, DSHS Social Work Supervisor
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Lin O'Dell, Attorney, CPG, GAL
- Giselle Dew, DSHS Financial Supervisor
- Seth Dickey, Asst. Attorney General
- Michelle Graham, Graham & Graham
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Tony Jones, realtor, Northwest Home Sales
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Sister Sharon Parks, WA State Catholic Conference
- Gabrielle Richards, Martin & Richards, LLP
- Jim Thomas, WA State Catholic Conference

Conference Speakers—Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Maryann Brady, Spokane County Prosecutor
- Lynda Clark, CPG, Safe Haven Guardianship
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co, Inc
- Cecilia Owsley, RN, BSN, Alzheimer's Association
- Jane Pimentel, Ph. D., Alzheimer's Association
- RaMona Pinto, Brain Injury Alliance of Washington
- Dan Rees, DSHS, Financial Subject Matter Expert
- Kurt Risley, Ph.D., We Create Peace, Inc.

Attendees, Con't

- Leslie Cook, CPG, Bellingham
- Winston Cook, CPG, Medical Lake
- Linda Custer, CPG, Puyallup
- Sally Denton, CPG, Post Falls, ID
- Susan Dougherty-Guild, CPG, Bellevue
- Karla Edwards, CPG, Des Moines
- Kristen Eickstadt, CPG, Spokane
- T.L. Nicole Emanuel, Pending, Spanaway
- Renee Ewalt, Attorney, GAL, CPG
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax (Bremerton & Spokane)
- Meghn Glass, CPG, Spokane
- Geniece Gregory, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent

Volunteer Hours for 2017: 114.9

Partial CPG Scholarships awarded: 10

Attendees, Con't

- Joshua Guthmueller, CPG, Spokane
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Stephanie Inslee, CPG, Bellingham
- John Jardine, CPG, Seattle
- Melissa Johnson, CPG, Puyallup
- Tracy Johnson, CPG, Puyallup
- Patricia Joubert, CPG, Bremerton
- Elaine Judd, CPG, Humptulips
- David Keene, CPG, Lewiston, ID
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Deborah Lawrence, CPG, Puyallup
- Don Lewis, Seattle
- Mack Lievense, Attorney, CPG, Gig Harbor
- Joseph McKinnon, CPG, Spokane
- Elizabeth Lindley, CPG, Seattle
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Lorelee McDonald-Williams, CPG, Spanaway
- Patricia McIntosh, CPG, Silverdale
- Chris Medley, Pending, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Kelly Moore, CPG, Spokane
- Katrina Morales, CPG, College Place
- Peggy Mosshart, CPG, Union Gap
- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Andrew Neil, Attorney, CPG, Tacoma
- Chris Neil, Attorney, CPG, Tacoma
- Gerald Neil, Attorney, CPG, Tacoma
- Virginia Nickl, CPG, Tumwater
- Lin O'Dell, Attorney, GAL, CPG, Spokane
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Yvonne Polkow, CPG, Vancouver
- Susan Pritchard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane
- Tracy Raymond, CPG, Sumner
- Judith Robertson, CPG, Spokane
- Janene Robinson, CPG, Graham
- Robert Russel, CPG, Wenatchee
- Laura Ryan, CPG, Medical Lake
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Joan, Shoemaker, CPG, Colbert
- Lori Sorensen, CPG, Entiat
- Sari Spieler, CPG, Freeland
- Elizabeth Stone, CPG, Tacoma
- Kathleen Traci, CPG, Port Ludlow
- Stephen Trefts, Attorney, CPG, Spokane
- Jodi Wallace, CPG, Bellingham
- Michael Whipple, CPG, Spokane
- Vicki Williams, CPG, Vancouver
- Sean Williams, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Bernadine Wilson, CPG, Spokane Valley
- Paula Wind, CPG, Chehalis
- Amanda Witthauer, CPG, Veradall
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg

The Guardian Institute

Ways to Help

Cash Donations: Can be designated many ways

- Specific personal needs
- Specific guardianship client
- Specific county
 - ~Funds to pay a professional guardian to take a challenging pro bono client
 - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

In-kind donations

- Legal services
- Medical services
 - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

Sponsor Opportunities

- Guardian Certification Program
 - ~Sponsor for rural counties
 - ~Provide hotel accommodations
- Continuing education conferences
 - ~Sponsor one or more breakfasts
 - ~Sponsor one or more lunches
 - ~Sponsor one or more snacks
 - ~Sponsor a guardian
 - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
 - ~Development
 - ~Training
 - ~Support meetings

100% of donations go to improving the lives of vulnerable adults under guardianship

Interested?

Call

360-683-8334

Or Email

info@bridgebldrs.com

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard
Please send checks to the
Guardian Institute, PO Box 610, Sequim, WA 98382

The Guardian Institute is now approved for the Washington State Combined Fund Drive

**Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.
Mindi R. Blanchard, M.Ed., CPG,
President**

The Guardian Institute

Donation Form

Name _____

Address _____

Phone: _____ Email _____

I would like my donation to go toward the following:

- | | |
|--|---|
| <input type="checkbox"/> General Fund | <input type="checkbox"/> Educational programs for guardians |
| <input type="checkbox"/> Client ID# _____ | <input type="checkbox"/> Scholarship fund for guardians |
| <input type="checkbox"/> Web Site | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Legal Fees associated with guardianship | _____ |
| <input type="checkbox"/> Needs of low income clients not covered by Medicaid | |

Check Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: indo@bridgebldrs.com

Questions? Call (360) 683-8334

The Guardian Institute

(administered by Bridge Builders, Ltd)

4th Annual Certified Professional Guardian Continuing Education Conference

Registration fee: \$400.00. This includes a hot breakfast and lunch each day. Payment must be received **on or before September 1, 2017**. Starting September 2, 2017, the registration fee increases to \$500.00.

Name: _____

Business: _____

Address: _____

City: _____ State: _____

Zip: _____ Phone: _____

Email: _____

CPG# _____ WSBA# _____

Handouts will be provided on a USB Memory Stick. If you wish to have the handouts in a coursebook, check below and add \$25.00 to your registration.

_____ Binder/paper coursebook

_____ Full 2-day conference

_____ Individual sessions (*please write the sessions chosen on a separate page*)

Check _____ Please make your check payable to **The Guardian Institute**

FAX: (360) 683-8358

Address: PO Box 610, Sequim, WA 98382

Credit Card

Visa

Mastercard

Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Parking is free.

The Red Lion River Inn has a conference rate of \$99.00 per night. Call: 1-800-RED-LION (1-800-773-5466) Tell them you are with the GUARDIAN INSTITUTE. Reservations **must be made by Tuesday, August 22, 2017 to receive this rate.**

Payment Policy: Individual registrants must use a separate registration form, however; payment for multiple parties may be made with a single check or credit card. Registration fees will be refunded (less \$50.00 for handling) for written cancellations postmarked or faxed to us by 5:00 PM Wednesday, September 1, 2017.

**Contact us at info@bridgebldrs.com or (360) 683-8334
if you do not receive a written or email registration confirmation!**

Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

Clallam

Business Name: Bridge Builders, Ltd

CPGs: Mindi R. Blanchard, M.Ed.
Brenda Carpenter

Business Type: Guardian Agency

Years in Business: 13

Counties Served: Clallam, Jefferson, North Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

Payment:

- Private Pay
- Medicaid
- Public Guardian

Specialties: Crisis management; challenging behaviors; education; program development. NGA member.

Contact: (360) 683-8334

Email: info@bridgebldrs.com

Website: www.bridgebldrs.com

Jefferson

Business Name: Caring Choices

CPG: Elaine Morgan

Business Type: Solo Practice

Years in Business: 5 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

Specialties: Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

Contact: (360) 551-1476

Email: emwelcom@msn.com

Website:

www.caringchoicesguardianshipservices.com

Business Name: Caring Choice—KPT and Associates

CPG: Kathleen Traci

Business Type: Solo Practice

Years in Business: 4 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

King

Business Name: Allegiance Professional Guardians, Inc.

CPGs: Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

Business Type: Agency

Years in Business: 1-year

Counties Served: King, Pierce, North Thurston

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

Payment:

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

Contact: (253) 520-1800

Email: rebecca@allproguardians.com or debra@allproguardians.com

Business Name: Whole Heart Guardianship

CPG: Clark "Erik" Eggertson

Business Type: Solo Practice

Years in Business: 7

Counties Served: Snohomish, King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

Contact: wholeheart@comcast.net

Specialty Areas: Accounting; Extensive knowledge on housing options; Medically needy.

Business Name: Bridge Disability Ministries Guardianship Agency

CPGs: Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

Business Type: Guardian Agency

Years in Business: 25

Counties Served: King & Snohomish

Services Provided:

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

Payment:

- Private Pay

Specialties: IP's with Intellectual Disabilities and Developmental Disabilities.

Contact: (425) 885-1006 ext. 102

Email: patty@bridgemin.org

Website: www.bridgemin.org

We do not serve IPs with only age-related dementia.

Business Name: Michaels Angels

CPG: Dr. Michael Gross

Business Type: Solo Practice

Years in Business: 7

Counties Served: King, Pierce, Snohomish, Thurston

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate

Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: (253) 222-1096

Email: miangels@juno.com

See also: Richard King—S. King (Pierce)

Kitsap

CPGs: Dewey Abbott

Business Type: Solo Practice

Years in Business: 13 years

Counties Served: Kitsap, Mason

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Possibly Pro Bono

Specialties: Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged.

Carry Error & Omissions Insurance

Contact: (360) 871-1629

Cell: (360) 731-3294

Email: dkayabbott@wavecable.com

Business Name: Elder Solutions, LLC

CPG: Linda Navage

Business Type: Solo Practice

Years in Business: Since 2004

Counties Served: Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

NGA member since 2010.

Contact: eldersolutions@msn.com

Business Name: Hoehnen Guardianship Foundation

CPG: Sue Pritchard

Business Type: Agency

Years in Business: Since 1993

Counties served: Kitsap

Services Provided:

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

Business Name: Structured Harmony

CPG: Jenifer Mick

Business Type: Solo Practice

Years in Business: 6 years

Counties served: Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

Contact: (360) 710-9122

Email: structuredharmony@yahoo.com

Pierce

Guardians, Inc. (King)

Business Name: Commencement Bay

Guardianship Services

CPGs: Robin Balsam

Heather Crawford

Katlyn Balsam

Business Type: Agency

Years in Business: Since 1993

Counties Served: Pierce, Thurston, Kitsap, S. King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

Payment:

- Private Pay
- Medicaid

Specialties: Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

Contact: (253) 627-7605

Web Site: www.cbguardian.com

Business Name: KR Guardianship Services

CPG: Richard King

Business Type: Solo Practice

Years in Business: 11

Counties served: Pierce, Kitsap, South

King

Services Provided:

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

Payment:

- Medicaid

Specialties: Veteran; Developmental

Snohomish

Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

Contact: (253) 565-8065

Email: krsrvs-richk@juno.com

Business Name: Sunrise Guardianship Services

Business Type: Guardian Agency

Years in Business: Since 1999

Counties Served: Pierce, Thurston, Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Pro Bono

Business Name: Miller Family Fiduciary, LLC

CPG: Ben Miller, CPG

Business Type: Solo Practice

Years in Business: Since August 2015

Counties Served: King, Snohomish, Kitsap and Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay

Specialties: Management services for care, property, and financial affairs.

Contact: (425) 670-8060

Email: ben@millerfamilyfiduciary.com

Website: www.millerfamilyfiduciary.com

Spokane

Business Name: Paladin Services

CPG: Kristi Kilbourne

Business Type: Solo Practice

Years in Business: 2.5 years

Counties Served: Spokane, Stevens Pend Orielle

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid

Contact: (509) 863-5598

Email: kilbournecpg@gmail.com

Thurston

Business Name: Senior Guardianship Services

Business Type: Guardian Agency

Years in Business: 24 years in guardianship

Counties Served: Thurston, Mason, Lewis

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT
- Testamentary Trusts

Payment:

- Private Pay
- Medicaid

Specialties: Alzheimer's/ Dementias

Contact: (360) 943-7413

Email: Michele@seniorguardianship.com
Sarah@seniorguardianship.com

Business Name: Able Guardianship Services

Business Type: Agency

Years in Business: Since 2007

Counties Services: Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

Services Provided:

- Guardianship
- Fiduciary

Payment:

- Private Pay
- Medicaid

Specialties: LGBT, Deaf (ASL)

Contact: (360) 515-9020

Email: clif@ableguardianship.com

Walla Walla

Business Name: OmniGuardianship

CPGs: Marci Perkins
Nicholas J. Zaharevich
Armelia Zaharevich

Business Type: Agency

Years in Business: Since 1999

Counties Served: Walla Walla, Benton, Franklin, Yakima, Garfield, Asotin

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

Payment:

- Private Pay
- Medicaid

Contact:

info@omniguardship.com

Phone: (509) 337-3025; Toll Free: (877) 554-8199

Whatcom

Business Name: Senior Support Services, Inc.

CPGs: Iris Kingston, Jodi Wallace, Judy Glad

Business Type: Guardian Agency

Years in Business: 20+

Counties Served: Whatcom, Skagit, Snohomish, Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

Payment:

- Private Pay
- Medicaid

Contact:

Email:

admin@seniorsupportservicesinc.com

See also:

Asotin County

Omni Guardianship (Walla Walla)

Benton County

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

Franklin County

See: Omni Guardianship (Walla Walla);

Peggy L Mosshart (Yakima)

Garfield County

See: Omni Guardianship (Walla Walla)

Grays Harbor County

See: Able Guardianship Services (Thurston)

Island County

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

King County—South

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Kitsap County

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

Kittitas County

Peggy L. Mosshart (Yakima)

Lewis County

Able Guardianship Services (Thurston)

Mason County

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

Pend Oreille County

See: Kristi Kilbourne

Pierce County

Able Guardianship Services (Thurston)

Michaels Angels (King)

Skagit County

See: Senior Support Services, Inc.

Snohomish County

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

Stevens County

See: Kristi Kilbourne (Spokane); Terri Stein

Thurston County

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

Whatcom County

See: Senior Support Services, Inc.

Whitman County

See: Terri Stein

Yakima County

See: Omni Guardianship (Walla Walla)

Complimentary Guardian Profile

Please complete and email to info@bridgebldrs.com or fax to
(360) 683-8358

General Information:

Name: _____

Business Name: _____

_____ Solo Practice _____ Agency _____ Other: _____

How you would prefer to be contacted:

Email: _____

Phone: _____

Other: _____

How long have you been in business? _____

In what county do you reside? _____

What counties do you serve? _____

Services Provided:

_____ Guardianship _____ Power of Attorney _____ Representative of the Estate

_____ Fiduciary (includes basic bill paying) _____ Care Management

Other: _____

Accept: _____ Private Pay _____ Medicaid _____ Pro Bono _____ Public Guardian

Specialty Area(s):

Have we missed anything? _____
