



The Guardian Institute

Administered by
Bridge Builders, Ltd.
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September 2017
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SPOKANE CONFERENCE

We had a great attendance with 44 attendees at the Spokane Conference September 12 & 13 at the Red Lion River Inn! The evaluations showed that all of the speakers gave quality presentations.

Sheri & Toni from Detailz Event Management, who helped us organize the Spokane conference, did a great job, especially since they started in the middle of the planning and had to work hard to catch up. They were able to wrangle more sponsors on last-minute notice, too! We hope that they will be helping us with future conferences. With their help we want to offer breakout sessions at future conferences so that we can offer more variety of topics and have a large array of exhibitors.

These conferences are the Guardian Institute’s largest fundraiser. The proceeds are for programs to assist lay and professional guardians and help guardians serve their clients by providing funds for low income client needs. See page 4.



Speaker, Darryl Lynch, Oppenhiemer & Co, Inc. at the Red Lion River Inn, Spokane

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The Guardian Institute
Administered by
Bridge Builders, Ltd.
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Sequim, WA 98382
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GUARDIANSHIP SUCCESS STORY

In June, Brenda Carpenter, CPG was appointed to a 40+ year old individual who has sustained significant brain injury. This client was initially declined by the Public Guardianship Program due to a misunderstanding of some DSHS paperwork. This misunderstanding was cleared up after the guardian agency had accepted the client as pro bono and the client was approved for the Public Guardianship Program at the 90-day report court hearing.

This client was in a local skilled nursing facility. When Brenda talked with the staff about the history and abilities of the client, she was told that the client had been cared for by a parent but that the parent died several months ago. There were no other relatives or friends that were known. When the client had been admitted to the skilled nursing facility, the client was fairly verbal but the client was losing verbal ability because it was more expedient to call out (yell) when in need as the client was unable to use any form of call light. Over time, the client was less and less willing to be among the other mostly elderly residents and would spend most of the day in bed watching cartoons. Other than the significant brain damage, the client was medically very stable. Brenda couldn't image this client living the rest of what would probably be a long life watching cartoons in a nursing facility. She wanted a better life for the client but there were no viable alternatives in the county.

In early July Brenda rolled up her sleeves and started calling around to other CPGs and also to a referral agency that helps find placement options. She found two Adult Family Homes, one in Pierce County and one in Kitsap County. Brenda visited both facilities. Amazingly, both had Medicaid beds available. She chose the AFH in Pierce County and went to work getting DSHS to do what needed to be done to get the client transferred. The DSHS social worker was very happy to hear that a better placement had been found and did her best to get the necessary paperwork done as quickly as possible. Unfortunately, Brenda learned that it wasn't quickly enough and the bed had been given to someone else. Medicaid beds are few and far between and facilities don't want to let them stay empty long. Brenda then called the Kitsap County AFH and learned that they still had a Medicaid bed available so, she started working on it again.

As much as we hear about the need for least restrictive living for our clients, our government agencies haven't received the memo. At every turn there was some roadblock thrown in the way. The DSHS social worker had to re-do the assessment because a term used in a nursing home for a certain level of care means a lower level of care in an AFH setting. Then she had to get a waiver. The client needed certain medical equipment; a special bed and a Hoyer lift to name a few, and Brenda learned that the equipment couldn't be ordered without a move-in date but that the move-in date couldn't be determined until the equipment order was confirmed. Talk about a catch-22!

Brenda was determined to make this move happen for the client. While the SNF had been doing their best, she didn't want this client to live the rest of his life in a SNF if she could provide less restrictive and more homey housing.

Brenda called the administrator of the SNF and explained the problem. The administrator offered one of the facility beds as a loaner until the permanent bed was ordered and delivered. Brenda then called the DSHS social worker and asked if this was possible. The DSHS social worker checked and said as long as the administrator was willing to put his offer in writing, it would work. The next hurdle was the Hoyer lift. The DSHS social worker worked with the owner of the AFH to move one from another AFH facility until the ordered one arrived. The rest fell into place from there.

On Friday, September 15th, at the 90-day report hearing Brenda was pleased to report to the judge that the client was being transported to his new home as they spoke. Brenda visited a week and a half later and was very pleased to see the client on the home's deck with a caregiver looking at the trees and other wildlife. The client was obviously very happy in his new home. This client will have a much improved quality of life going forward.

WEB SITE DEVELOPMENT

We website is coming along nicely and the first part of it will probably be launched in October.

YTD INCOME AND EXPENSES

Income:

Continuing Education	\$42,130.00
Exhibitor	3,530.00
Donations	<u>1,425.00</u>
TOTAL INCOME	\$47,085.00

Expenses:

Administrative fees	\$ 2,465.64
Conference Expenses*	24,753.84
Low-interest loan program	2,280.01
Mini-grant program	3,486.65
Marketing	1,267.83
Operations	1,633.66
Insurance	281.00
TOTAL EXPENSES	\$36,168.63

Funds awarded but not yet distributed: \$ 5,833.34

**There is at least one more bill to be paid for the Spokane conference.*

Your donations are important for the Guardian Institute to pursue it's mission to provide support to lay and professional guardians and find solutions plaguing the very low income guardianships.

CRISIS STABILIZATION (KING COUNTY)

One of the goals of the Guardian Institute is to provide resources to lay and professional guardians.

A mental health agency in King County has offered a free consultation for any guardianship client in King County referred through the Guardian Institute. Any lay or Certified Professional Guardian interested in this service can contact the Guardian Institute through Bridge Builders, Ltd by calling (360) 683-8334 or emailing info@bridgebldrs.com. The Guardian Institute will arrange to connect you with the agency.

ASSISTANCE RECIPIENTS

Client A0002—Clallam County Mini-grant amount awarded: \$4,000.00 Amount Expended: 3,486.65

[Update] Client A0002 was mentioned in the October 2016 newsletter who was desperately in need of alternative housing. Our “system” has repeatedly failed this client. The client continues to improve medically. The Guardian Institute is making it possible for him to stay in his community with people that he knows and who support him. The client is excited at the prospect of moving closer to the support center. Without the assistance of the Guardian Institute, this client would be forced to move into a homeless shelter in a different city where he would not know anyone and be cut off from his support system. This would have caused him considerable confusion, stress and increased behavior issues. The Guardian Institute has increased the mini-grant for continued support.

Client A0003—Clallam County Loan awarded: \$3,000.00 Amount Expended: 1,337.29

[Update] Client A0003 is on Medicaid and has a house, full of furniture and other items that have no resale value, that needs to be sold. The Guardian has found a contractor willing to empty the house for \$1,200.00. The realtor that will be the real estate listing agent has agreed to arrange for the electricity to be turned back on so that the client doesn't have to pay a deposit. The amount used of the approved amount will be re-paid to the Guardian Institute at the closing of the house sale so that these funds will be available to other Guardians for this purpose. *There is another offer on the house. Fingers crossed that it goes through!*

Client A0004—Skagit County Mini-grant awarded: \$2,400.00 Amount Expended: 0

Client A0004 is 23 years old with cognitive and medical conditions and not a US citizen. She currently lives in an Adult Family Home. The guardianship is funded through the Public Guardianship Program. She currently does not qualify for SSI or DDA services because she is not a US citizen. The guardian is working with an immigration attorney with the goal of getting her citizenship. She can work but needs a job coach and the job coach funding ran out. The Guardian Institute has approved a \$2,400.00 grant that will cover one-month of job coaching. While the guardian will try to recruit volunteers to help defray the cost but depending on the job she gets, this may or may not be possible. This client needs to be able to work at least until she can qualify for SSI or DDA or both. ***The Guardian Institute does not have the funds available to commit to more than the initial month at this time.***

Additional donations are needed.

Client A0005-Clallam Count Low-income loan awarded: \$2,200.00 Amount Expended: \$942.72

Client A0005 is currently in a skilled nursing facility and unable to return home. He owns a home, which is in deplorable condition but there is an offer to purchase. However, it needs to be cleared out. This loan will make it possible to get the home cleared out and broom cleaned without trying to negotiate a lower price with the prospective buyer.

If you are interested in donating to support these clients, please send a check to:

**Guardian Institute
PO Box 610
Sequim, WA 98382**

See the donation form in this newsletter.

CONTINUING EDUCATION

2017 NGA National Conference on Guardianship

October 14-17, 2017

Venue: Cheyenne Mountain Resort, Colorado Springs, Colorado

***Mindi Blanchard has been chosen as a presenter at the National Guardianship Association's National Conference on Guardianship taking place October 14-17, 2017 at the Cheyenne Mountain Resort in Colorado Springs, CO. Her session title is "Volunteer Guardian Advocate Program." She will present at a Sunday, October 15th breakout session.

*If you have a continuing education event you wish to add, please email
info@bridgebldrs.com*



Thank You to all our 2017 Contributors!

Premier Sponsors



John Zalevitis, Financial Advisor
jzalevitis46774@wradvisors.com
www.johnzalevitis.wrfa.com



Darryl J. Lynch, Executive Director—Investments of
Oppenheimer & Co. Inc.

Sponsors

Purple Cross, Dave Martin, Tacoma
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Horizon Hospice, Spokane

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Comfort Keepers, Carrie Mulcahy, GM, Bremerton
Concerto Health, Scott Person, Renton
Exact GPS, Charlene Hamblin, Puyallup

In-Kind Donations

Bridge Builders, Ltd, Sequim
Oppenheimer & Co. Inc (Darryl Lynch), Bellevue
Platt Irwin law Firm, Port Angeles
Waddell & Reed Financial Advisors (John Zalevitis), Spokane

Individual Donations

Commencement Bay Guardianship Services, Tacoma
Jenny Nickl, CPG, Tumwater
South Sound Alternatives, Inc., Spanaway
Whipple Law Group, PLLC, Michael D. Whipple, Spokane

Supporting through Conference Attendance

(*means also a speaker)

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Port Orchard
- John Anderson, CPG, Bothell
- Margaret Anderson, CPG, Bothell
- Robin Balsam, Attorney, CPG, Tacoma
- Katlyn Balsam, CPG, Tacoma
- Gary Beagle, CPG, Vancouver (Bremerton & Spokane)
- Mindi Blanchard, M.Ed., CPG, Sequim*
- Theresa Boyle, CPG, Gig Harbor
- Clare KC Brown, CPG, Maple Valley
- Peggy Bureta, CPG, Spokane
- Paul Calobero, CPG, Spokane
- Brenda Carpenter, CPG, Sequim*
- Debra Christnacht, CPG, Tacoma

Conference Speakers—Bremerton

- Robin Balsam, Balsam Law
- Andi Berg, DSHS Social Work Supervisor
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Lin O'Dell, Attorney, CPG, GAL
- Giselle Dew, DSHS Financial Supervisor
- Seth Dickey, Asst. Attorney General
- Michelle Graham, Graham & Graham
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Tony Jones, realtor, Northwest Home Sales
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Sister Sharon Parks, WA State Catholic Conference
- Gabrielle Richards, Martin & Richards, LLP
- Jim Thomas, WA State Catholic Conference

Conference Speakers—Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Maryann Brady, Spokane County Prosecutor
- Lynda Clark, CPG, Safe Haven Guardianship
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co, Inc
- Cecilia Owsley, RN, BSN, Alzheimer's Association
- Jane Pimentel, Ph. D., Alzheimer's Association
- RaMona Pinto, Brain Injury Alliance of Washington
- Dan Rees, DSHS, Financial Subject Matter Expert
- Kurt Risley, Ph.D., We Create Peace, Inc.

Attendees, Con't

- James Christnacht, Attorney, CPG, Tacoma
- Clark, Lynda, CPG, Spokane*
- Leslie Cook, CPG, Bellingham
- Winston Cook, CPG, Medical Lake
- Linda Custer, CPG, Puyallup
- Sally Denton, CPG, Post Falls, ID
- Steven Depner, CPG, Spokane
- Susan Dougherty-Guild, CPG, Bellevue
- Karla Edwards, CPG, Des Moines
- Kristen Eickstadt, CPG, Spokane
- T.L. Nicole Emanuel, Pending, Spanaway
- Renee Ewalt, Attorney, GAL, CPG
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax (Bremerton & Spokane)

Volunteer Hours for 2017: 130.9

Partial CPG Scholarships awarded: 10

Attendees, Con't

- Dale Frederickson, CPG, Spokane
- Nancy Frederickson, CPG, Spokane
- Meghn Glass, CPG, Spokane
- Geniece Gregory, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Joshua Guthmueller, CPG, Spokane
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Stephanie Inslee, CPG, Bellingham
- John Jardine, CPG, Seattle
- Melissa Johnson, CPG, Puyallup
- Tracy Johnson, CPG, Puyallup
- Patricia Joubert, CPG, Bremerton
- Elaine Judd, CPG, Humptulips
- David Keene, CPG, Lewiston, ID
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Grace Kittredge, Spokane
- Deborah Lawrence, CPG, Puyallup
- Don Lewis, Seattle
- Mack Lievense, Attorney, CPG, Gig Harbor
- Joseph McKinnon, CPG, Spokane
- Elizabeth Lindley, CPG, Seattle
- Ramona Mather, CPG, Readon
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Lorelee McDonald-Williams, CPG, Spanaway
- Patricia McIntosh, CPG, Silverdale
- Chris Medley, Pending, Tacoma
- Kaarina Mewhinney, CPG, Medical Lake
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Kelly Moore, CPG, Spokane
- Katrina Morales, CPG, College Place
- Peggy Mosshart, CPG, Union Gap
- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Andrew Neil, Attorney, CPG, Tacoma
- Chris Neil, Attorney, CPG, Tacoma
- Gerald Neil, Attorney, CPG, Tacoma
- Virginia Nickl, CPG, Tumwater
- Lin O'Dell, Attorney, GAL, CPG, Spokane (Bremerton & Spokane)
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Yvonne Polkow, CPG, Vancouver
- Steven Posalski, CPG, Seattle
- Susan Pritchard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane (Bremerton & Spokane)
- Tracy Raymond, CPG, Sumner
- Judith Robertson, CPG, Spokane
- Jacque Robeson, CPG, Asotin (Bremerton & Spokane)
- Robert "Larry" Robeson, CPG, Asotin (Bremerton & Spokane)
- Janene Robinson, CPG, Graham
- Robert Russel, CPG, Wenatchee
- Laura Ryan, CPG, Medical Lake
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Joan, Shoemaker, CPG, Colbert
- Thea Skomo, CPG, Spokane (Bremerton & Spokane)
- Lori Sorensen, CPG, Entiat
- Sari Spieler, CPG, Freeland
- Elizabeth Stone, CPG, Tacoma
- Kathleen Traci, CPG, Port Ludlow
- Stephen Trefts, Attorney, CPG, Spokane (Bremerton & Spokane)
- Jodi Wallace, CPG, Bellingham
- Michael Whipple, CPG, Spokane
- Vicki Williams, CPG, Vancouver
- Sean Williams, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Bernadine Wilson, CPG, Spokane Valley
- Paula Wind, CPG, Chehalis
- Amanda Witthauer, CPG, Veradall
- Cheryl Wood, CPG, Spokane
- Jana Worthington, CPG, Spokane
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg

The Guardian Institute

Ways to Help

Cash Donations: Can be designated many ways

- Specific personal needs
- Specific guardianship client
- Specific county
 - ~Funds to pay a professional guardian to take a challenging pro bono client
 - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

In-kind donations

- Legal services
- Medical services
 - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

Sponsor Opportunities

- Guardian Certification Program
 - ~Sponsor for rural counties
 - ~Provide hotel accommodations
- Continuing education conferences
 - ~Sponsor one or more breakfasts
 - ~Sponsor one or more lunches
 - ~Sponsor one or more snacks
 - ~Sponsor a guardian
 - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
 - ~Development
 - ~Training
 - ~Support meetings

100% of donations go to improving the lives of vulnerable adults under guardianship

Interested?

Call

360-683-8334

Or Email

info@bridgebldrs.com

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard

Please send checks to the

Guardian Institute, PO Box 610, Sequim, WA 98382

The Guardian Institute is now approved for the Washington State Combined Fund Drive

Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.

**Mindi R. Blanchard, M.Ed., CPG,
President**

The Guardian Institute

Donation Form

Name _____

Address _____

Phone: _____ Email _____

I would like my donation to go toward the following:

- | | |
|--|---|
| <input type="checkbox"/> General Fund | <input type="checkbox"/> Educational programs for guardians |
| <input type="checkbox"/> Client ID# _____ | <input type="checkbox"/> Scholarship fund for guardians |
| <input type="checkbox"/> Web Site | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Legal Fees associated with guardianship | _____ |
| <input type="checkbox"/> Needs of low income clients not covered by Medicaid | |

Check Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: indo@bridgebldrs.com

Questions? Call (360) 683-8334

Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

Clallam

Business Name: Bridge Builders, Ltd

CPGs: Mindi R. Blanchard, M.Ed.
Brenda Carpenter

Business Type: Guardian Agency

Years in Business: 13

Counties Served: Clallam, Jefferson, North Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

Payment:

- Private Pay
- Medicaid
- Public Guardian

Specialties: Crisis management; challenging behaviors; education; program development. NGA member.

Contact: (360) 683-8334

Email: info@bridgebldrs.com

Website: www.bridgebldrs.com

Jefferson

Business Name: Caring Choices

CPG: Elaine Morgan

Business Type: Solo Practice

Years in Business: 5 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

Specialties: Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

Contact: (360) 551-1476

Email: emwelcom@msn.com

Website:

www.caringchoicesguardianshipservices.com

Business Name: Caring Choice—KPT and Associates

CPG: Kathleen Traci

Business Type: Solo Practice

Years in Business: 4 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

King

Business Name: Allegiance Professional Guardians, Inc.

CPGs: Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

Business Type: Agency

Years in Business: 1-year

Counties Served: King, Pierce, North Thurston

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

Payment:

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

Contact: (253) 520-1800

Email: rebecca@allproguardians.com or debra@allproguardians.com

Business Name: Whole Heart Guardianship

CPG: Clark "Erik" Eggertson

Business Type: Solo Practice

Years in Business: 7

Counties Served: Snohomish, King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

Contact: wholeheart@comcast.net

Specialty Areas: Accounting; Extensive knowledge on housing options; Medically needy.

Business Name: Bridge Disability Ministries Guardianship Agency

CPGs: Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

Business Type: Guardian Agency

Years in Business: 25

Counties Served: King & Snohomish

Services Provided:

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

Payment:

- Private Pay

Specialties: IP's with Intellectual Disabilities and Developmental Disabilities.

Contact: (425) 885-1006 ext. 102

Email: patty@bridgemin.org

Website: www.bridgemin.org

We do not serve IPs with only age-related dementia.

Business Name: Michaels Angels

CPG: Dr. Michael Gross

Business Type: Solo Practice

Years in Business: 7

Counties Served: King, Pierce, Snohomish, Thurston

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate

Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: (253) 222-1096

Email: miangels@juno.com

See also: Richard King—S. King (Pierce)

Kitsap

CPGs: Dewey Abbott

Business Type: Solo Practice

Years in Business: 13 years

Counties Served: Kitsap, Mason

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Possibly Pro Bono

Specialties: Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged.

Carry Error & Omissions Insurance

Contact: (360) 871-1629

Cell: (360) 731-3294

Email: dkayabbott@wavecable.com

Business Name: Elder Solutions, LLC

CPG: Linda Navage

Business Type: Solo Practice

Years in Business: Since 2004

Counties Served: Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

NGA member since 2010.

Contact: eldersolutions@msn.com

Business Name: Hoehnen Guardianship Foundation

CPG: Sue Pritchard

Business Type: Agency

Years in Business: Since 1993

Counties served: Kitsap

Services Provided:

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

Business Name: Structured Harmony

CPG: Jenifer Mick

Business Type: Solo Practice

Years in Business: 6 years

Counties served: Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

Contact: (360) 710-9122

Email: structuredharmony@yahoo.com

Pierce

Guardians, Inc. (King)

Business Name: Commencement Bay

Guardianship Services

CPGs: Robin Balsam

Heather Crawford

Katlyn Balsam

Business Type: Agency

Years in Business: Since 1993

Counties Served: Pierce, Thurston, Kitsap, S. King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

Payment:

- Private Pay
- Medicaid

Specialties: Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

Contact: (253) 627-7605

Web Site: www.cbguardian.com

Business Name: KR Guardianship Services

CPG: Richard King

Business Type: Solo Practice

Years in Business: 11

Counties served: Pierce, Kitsap, South King

Services Provided:

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

Payment:

- Medicaid

Specialties: Veteran; Developmental

Snohomish

Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

Contact: (253) 565-8065

Email: krsrvs-richk@juno.com

Business Name: Sunrise Guardianship Services

Business Type: Guardian Agency

Years in Business: Since 1999

Counties Served: Pierce, Thurston, Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Pro Bono

Business Name: Miller Family Fiduciary, LLC

CPG: Ben Miller, CPG

Business Type: Solo Practice

Years in Business: Since August 2015

Counties Served: King, Snohomish, Kitsap and Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay

Specialties: Management services for care, property, and financial affairs.

Contact: (425) 670-8060

Email: ben@millerfamilyfiduciary.com

Website: www.millerfamilyfiduciary.com

Spokane

Business Name: Paladin Services

CPG: Kristi Kilbourne

Business Type: Solo Practice

Years in Business: 2.5 years

Counties Served: Spokane, Stevens Pend Orielle

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid

Contact: (509) 863-5598

Email: kilbournecpg@gmail.com

Thurston

Business Name: Senior Guardianship Services

Business Type: Guardian Agency

Years in Business: 24 years in guardianship

Counties Served: Thurston, Mason, Lewis

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT
- Testamentary Trusts

Payment:

- Private Pay
- Medicaid

Specialties: Alzheimer's/ Dementias

Contact: (360) 943-7413

Email: Michele@seniorguardianship.com
Sarah@seniorguardianship.com

Business Name: Able Guardianship Services

Business Type: Agency

Years in Business: Since 2007

Counties Services: Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

Services Provided:

- Guardianship
- Fiduciary

Payment:

- Private Pay
- Medicaid

Specialties: LGBT, Deaf (ASL)

Contact: (360) 515-9020

Email: clif@ableguardianship.com

Walla Walla

Business Name: OmniGuardianship

CPGs: Marci Perkins
Nicholas J. Zaharevich
Armelia Zaharevich

Business Type: Agency

Years in Business: Since 1999

Counties Served: Walla Walla, Benton, Franklin, Yakima, Garfield, Asotin

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

Payment:

- Private Pay
- Medicaid

Contact:

info@omniguardianship.com

Phone: (509) 337-3025; Toll Free: (877) 554-8199

Whatcom

Business Name: Senior Support Services, Inc.

CPGs: Iris Kingston, Jodi Wallace, Judy Glad

Business Type: Guardian Agency

Years in Business: 20+

Counties Served: Whatcom, Skagit, Snohomish, Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

Payment:

- Private Pay
- Medicaid

Contact:

Email:

admin@seniorsupportservicesinc.com

See also:

Asotin County

Omni Guardianship (Walla Walla)

Benton County

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

Franklin County

See: Omni Guardianship (Walla Walla):

Peggy L Mosshart (Yakima)

Garfield County

See: Omni Guardianship (Walla Walla)

Grays Harbor County

See: Able Guardianship Services (Thurston)

Island County

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

King County—South

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Kitsap County

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

Kittitas County

Peggy L. Mosshart (Yakima)

Lewis County

Able Guardianship Services (Thurston)

Mason County

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

Pend Oreille County

See: Kristi Kilbourne

Pierce County

Able Guardianship Services (Thurston)

Michaels Angels (King)

Skagit County

See: Senior Support Services, Inc.

Snohomish County

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

Stevens County

See: Kristi Kilbourne (Spokane); Terri Stein

Thurston County

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

Whatcom County

See: Senior Support Services, Inc.

Whitman County

See: Terri Stein

Yakima County

See: Omni Guardianship (Walla Walla)

Complimentary Guardian Profile

Please complete and email to info@bridgebldrs.com or fax to
(360) 683-8358

General Information:

Name: _____

Business Name: _____

_____ Solo Practice _____ Agency _____ Other: _____

How you would prefer to be contacted:

Email: _____

Phone: _____

Other: _____

How long have you been in business? _____

In what county do you reside? _____

What counties do you serve? _____

Services Provided:

_____ Guardianship _____ Power of Attorney _____ Representative of the Estate

_____ Fiduciary (includes basic bill paying) _____ Care Management

Other: _____

Accept: _____ Private Pay _____ Medicaid _____ Pro Bono _____ Public Guardian

Specialty Area(s):

Have we missed anything? _____
