

#### The Guardian Institute

Administered by Bridge Builders, Ltd. Public Charity 501(c)3

> November 2018 Volume 5, Issue 9

#### WHAT IS A GUARDIAN?

There is a lot of misunderstanding about what professional guardians do. Certified Professional Guardians are actually long -term care experts. They...

- deal with Medicare and/or Medicaid issues
- Ensure that clients' bills are paid on time
- Protect clients' money from predators.
- Advocate for clients' care and medical treatment (or non-treatment if the client does not want treatment)
- Advocate for clients' lifestyle preferences
- Arrange transportation when needed
- Make sure our clients have adequate clothing and other necessities
- Field calls from medical offices, family, friends, caseworkers, law enforcement, etc
- Work with the VA, DDA (Development Disabilities Administration), HCS (Medicaid Home & Community Services) and other federal and state agencies on a regular basis
- Appeal decisions with DSHS and other agencies that are not in the clients' best interest. (Not necessarily a court appeal, but a request for a Fair Hearing with DSHS or DDA, etc)

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The Guardian Institute
Administered by
Bridge Builders, Ltd.
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PO Box 610
212 Center Park Way
Sequim, WA 98382
info@bridgebldrs.com
(360) 683-8334

# LOOKING FOR VOLUNTEER GUARDIAN ADVOCATES IN CLALLAM COUNTY

There is a great need for guardians for our most vulnerable population. The Guardian Institute is looking for volunteers for the Volunteer Guardian Advocate pilot program, starting immediately. The time requirement is an average of five (5) hours each month and each volunteer is asked to commit for 3-years with optional renewal. A Volunteer Guardian Advocate is NOT a caregiver. A Volunteer Guardian Advocate is to advocate for their client's needs and appropriate wants, ensure the client is getting the benefit of all the resources he/she qualified for, assist the client with making medical decisions or make medical decisions on the client's behalf if the client cannot do so.

#### **Basic Requirements:**

- Be at least 18 years old
- Be of sound mind
- Have no felony convictions
- Have no misdemeanor convictions involving moral turpitude
- Be a resident of Washington State
- Have completed mandatory (online) training
- Be a person who the court finds suitable
- Commitment renewal every 3-years
- Average time needed is 5-hours monthly
- 1-2 guardianship limit per volunteer

#### The Guardian Institute will provide:

- Arrange legal assistance as needed
- In-person training
- Provide a mentor as needed
- Assistance with Standby Guardian requirement

Contact Bridge Builders, Ltd at (360) 683-8334 or at info@bridgebldrs.com for more information.

# HELP WANTED BRIDGE DISABILITY MINISTRIES

A small Bellevue-based guardianship agency is looking to hire a full-time Certified Professional Guardian as soon as possible. The agency serves clients largely in the King County area.

Salary offer will depend on experience and this position comes with competitive benefits.

If interested, please contact Jackie Kieszek at jackiek@bridgeministries.onmicrosoft.com

Guardian Institute
Income & Expenses
January through October 2018

Income: \$ 61,205.00

Expenses: \$ 42,125.90

#### ASSISTANCE RECIPIENTS

Client A0004—Skagit County

\*Mini-grant awarded: \$2,400.00

Amount Expended: \$1,487.50

Client A0004 is 23 years old with cognitive and medical conditions and not a US citizen. She currently lives in an Adult Family Home. The guardianship is funded through the Public Guardianship Program. She currently does not qualify for SSI or DDA services because she is not a US citizen. The guardian is working with an immigration attorney with the goal of getting her citizenship. She can work but needs a job coach and the job coach funding ran out. The Guardian Institute has approved a \$2,400.00 grant and has been paying for job coaching. The guardian has applied for continued funding for 2019.

Client A00006- Clallam County

Mini-grant awarded: \$300.00

Amount Expended: \$278.28

Client A00006 and his wife had a severe bedbug infestation in their home requiring them to spend two weeks at a motel. The caregiver managed to find funding for the motel stay and to replace most of the furniture but needed additional funds for bed. The Guardian Institute approved a \$300.00 grant for the purchase of new beds for the client and his wife, who are now happily ensconced back in their home.

Client A00007 – Pierce County

Mini-grant awarded: \$650.00

Amount Expended: \$575.00

A few months ago a guardian in Clallam County was contacted by a case worker who needed to place a client in Pierce County but the receiving facility required someone with legal authority (not the client) to sign the documents. A power of attorney was needed or a guardianship would need to be petitioned, the result of which would mean that the placement would not hold the bed. A power or attorney in Clallam County for someone located in pierce county didn't make sense, so the guardian contacted a guardian in Pierce County who agreed to be alternate power of attorney. The Clallam County power of attorney signed the admission papers and then resigned, allowing the Pierce County power of attorney to take over. Because the client is on Medicaid, the power of attorney would not be paid and made an application to the Guardian Institute asking for a nominal monthly payment of \$75.00 per month. The Guardian Institute supposed guardians who are willing to be power of attorney for low-income clients and approved the request.

\* The guardian for Client A0004 has applied, and been awarded, funds for 2019 to continue job coaching.

If you want to apply for a mini-grant or short-term loan on behalf of a guardianship client, please contact the Guardian Institute at info@bridgebldrs.com. The Guardian Institute is willing to consider other financial requests as well.

If you are interested in donating to support these clients, feel free to send a check to the Guardian Institute, PO Box 610, Sequim, WA 98382. The Guardian Institute also accepts VISA and MasterCard. Call 360-683-8334 and a staff person will take the information.

DONATIONS ARE TAX DEDUCTIBLE

#### **CONTINUING EDUCATION**

#### Guardian Institute Spring Conference—Bremerton (open to all who are interested)

Tuesday & Wednesday, March 19 & 20, 2019

Interested in being a presenter or exhibitor? Email info@bridgebldrs.com and put "2019 Conference" in the subject line.

The following are confirmed speakers/Topics:

Charlene Hamblin, CPG—Representative Payee Guidelines

Charlene Hamblin, CPG—Investigating Housing for the Homeless

Michael Letts—Succession Planning for CPGs

Michael Letts—Cash Management Solutions for Clients

Phil Miller—Reverse Mortgages

Maureen Carrol, Seattle Mental Health—TBA

Ian Horlor, DSHS—Guardianship Fees and How to Properly Apply for an ETR

Ian Horlor, DSHS—Questions & Answers

Karen Hallis, JD, CPC-TBA

Gary Beagle, CPG-WAPG Update

Robert B. Nettleton, Harlow & Fault, LLP-Uniform Guardianship Act

Amby Matheny, Matheny Healthcare Advoctes—Use of Care Management by Guardians and Fiduciaries

Angela Bucholtz, Bookkeeper—Bookkeeping TBA

#### National Conference on Guardianship

October 12-15, 2019

Venue: Griffin Gate Marriott, Lexington, Kentucky

If you have a continuing education event you wish to add, please email info@bridgebldrs.com

## Thinking About Tax Deductible Donations?

Please consider the Guardian Institute this year. We provide support for individuals under guardianship as well as to lay and certified professional guardians.

You may designate where you would like your funds to be used:

- General fund
- Mini-grants for clients
- Low-interest loans for clients
- Legal fees for low income clients
- Education scholarships lay or professional guardians
- You designate

## Thank You to all our 2018 Contributors!

Registration Sponsor, Bremerton

Break Sponsor, Spokane



Darryl J. Lynch, Executive Director—Investments of Oppenheimer & Co. Inc.—Bellevue

Program Sponsor, Bremerton



TrueLink Financial—California

Registration Sponsor, Spokane



CarePatrol of Spokane

Program Sponsor



Liberty Lake

#### **Exhibitors**

Exact GPS, Charlene Hamblin, Puyallup (Bremerton & Spokane) File Center, Lucion.com—Utah (Bremerton)

Purple Cross, Dave Martin, Tacoma (Bremerton & Spokane) Sunshine Health Facilities, Spokane

The Bar Plan Mutual Insurance, Missouri (Bremerton & Spokane)

Washington Association of Professional Guardians (Bremerton)

#### In-Kind Donations

Bridge Builders, Ltd, Sequim

#### Individual Donations

Denise Brown

Grants Received

\$2,500—Ben & Myrtle Walkling Memorial Trust (Clallam County)

Volunteer Hours for 2018: 135.2

Partial CPG Scholarships awarded for 2018: 10

#### Conference Speakers—Bremerton

- Robin Balsam, Robin H. Balsam, P.S.
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Liz Dunbar, NW Immigration Rights Project
- AnnaRae Goethe, NW Immigration Rights Project
- William Grimes, MD
- Charlene Hamblen, CPG, and staff, Share & Care House
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Victoria Kesala, Kesala Law
- Kim Edgar, The Bar Plan
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Michelle Nisle, Miller Nash Graham & Dunn, LLP
- Karen Reeder, RN, Assured Hospice
- Brian Santo, Developmental Disabilities Administration
- Suzanne Thompson, Campbell Thompson, Wininger, PLLC
- Robert Wasserman, Peninsula Funerals, LLc & Peninsula Cemeteries, LLC

#### Conference Speakers— Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Mindi R. Blanchard, M.Ed., CPG, Bridge Builders, Ltd.
- Kim Edgar, The Bar Plan
- Steve Einhaus, Peer Specialist at Eastern State Hospital
- Steve Graham, Law Office of Steve Graham
- Charlene Hamblen, CPG, Share & Care House
- Lisa Herrera, Staff Attorney, Northwest Immigrant Rights Project
- Robin Johnson, Spokane Hospice
- Darryl Lynch, Executive Director—Investments,
   Oppenheimer & Co, Inc
- Judge Kevin Naught, Yakima County Superior Court
- Kim McKenna, SHIBA Coordinator, DSHS
- RaMona Pinto, Brain Injury Alliance of Washington
- Dan Rees, DSHS, Financial Subject Matter Expert
- Jordan Storhaug, MD, Providence North Pines Clinic, Spokane
- Larry Weiser, Professor Emeritus of Gonzaga University

# Supporting through Conference Attendance (\*means also a speaker)

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Poulsbo
- Susanne Altman, CPG, Wentachee
- John Anderson, CPG, Bothell

#### Attendees, Con't

- Margaret Anderson, CPG, Bothell
- Rebecca Bailey, LICSW, CPG, Covington
- Robin Balsam, Atty, CPG, Tacoma\*
- Katlyn Balsam, CPG, Tacoma
- Jonathan Berliner, CPG, Lakebay
- Lara Berliner, CPG, Lakebay
- David Beseler, CPG, Spokane
- Heather Black, Atty, Bellevue
- Mindi Blanchard, M.Ed., CPG, Sequim\*
- Cathy Bly, CPG, Walla Walla
- Theresa Boyle, CPG, Gig Harbor
- Michelle Branstetter, CPG, Spanaway
- Lecion Brogan, CPG, Vancouver
- Steve Broom, CPG, Kelso
- Clare KC Brown, CPG, Maple Valley
- Peggy Bureta, CPG, Spokane
- Judi Burkdoll, CPG, Vancouver
- Paul Calabro, Atty, CPG, Spokane
- Krystian Calhoun, CPG, Yakima
- Ingrid Cameron, CPG, Gig Harbor
- Brenda Carpenter, CPG, Sequim\*
- Debra Christnacht, CPG, Lakewood
- James Christnacht, Atty, CPG, Lakewood
- Lynda Clark, CPG, Spokane
- April Coberly, CPG, Gig Harbor
- Leslie Cook, CPG, Bellingham
- Winston Cook, Atty, CPG, Medical Lake
- Kathrine Cooley, CPG, Spokane
- Linda Custer, CPG, Puyallup
- Susan Daugherty—Guild, CPG, Bellevue
- Susan Dean, CPG, Sumner
- Sally Denten, CPG, Post Falls, ID
- Steven Depner, CPG, Spokane
- Karla Edwards, CPG, Des Moines
- Kristen Eickstadt, CPG, Spokane
- T.L. Nicole Emmanuel, CPG, Spanaway
- Coya Eubank-Kirby, CPG, Redmond
- Rene Ewalt, Atty, CPG, Oroville
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax
- Ruben Foreman, CPG, Redmond
- Dale Frederickson, CPG, Spokane
- Nancy Frederickson, CPG, Spokane
- Geniece Gregery, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Josh Guthmueller, CPG, Spokane
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Ronda Hill, CPG, Vancouver
- Madelyn "Mimi" Hudson, CPG, Seattle
- Jaime Huff, Atty, Port Orchard
- Kirsti Hunziker, CPG, Yakima
- Stephanie Inslee, CPG, Bellingham
- Dawna James, CPG, Waitsburg
- Donald Johnson, CPG, Puyallup

- Sharon Johnson, CPG, Puyallup
- Tracy Johnson, CPG, Puyallup
- Elaine Judd, CPG, Humptulips
- David Keene, CPG, Lewiston, ID
- Victoria Kesala, Atty, Vancouver\* (Bremerton & Spokane)
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Grace Kittredge, CPG, Spokane
- Dianne Klem, CPG, Lynnwood Deborah Lawrence, CPG, Puyallup
- Mack Lievense, Atty, CPG, Gig Harbor
- Giselle Loveland, CPG, Tacoma
- Arlene Mackey, CPG, Vancouver
- Ellen Magnuson, Vancouver
- Amby Matheny, CPG, University Place
- Ramona Mather, CPG, Reardon
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Patricia McIntosh, CPG, Silverdale
- Joseph McKinnon, CPG, Spokane
- Chris Medley, CPG, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Kelly Moore, CPG, Spokane
- Katrina Morales, CPG, College Place
- Elaine Morgan, CPG, Port Ludlow
- Peggy Mosshart, CPG, Union Gap
- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Karen Newland, CPG, Lynnwood
- Chester "Chick" Newman, Seattle
- Jenny Nickl, CPG, Olympia\*
- Kirsten Noble, CPG, Seattle
- Summer O'Neill, CPG, Longview
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Sue Prichard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane (Bremerton & Spokane)
- Tracy Raymond, CPG, Sumner
- Collette Rice, CPG, Puyallup
- Judith Robertson, CPG, Spokane
- Jacque Robeson, CPG, Asotin
- Robert Robeson, CPG, Asotin
- Janene Robinson, CPG, Graham Robert Russell, CPG, Wenatchee
- Laura Ryan, CPG, Medical Lake
- Melissa Schafer, CPG, Seattle
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Carrie Shirk, CPG, Wenatchee Joan Shoemaker, CPG, Colbert
- Thea Skomo, CPG, Spokane
- Carol Smith, CPG, Tracyton
- Sari Spieler, CPG, Freeland

- James Spurgetis, atty, CPG, Spokane
- Janet Stein, CPG, Spokane (Bremerton & Spokane)
- Elizabeth Stone, CPG, Tacoma
- Julie Stone, Lay Guardian, Bainbridge Island
- Pauline Trefren, CPG, LaCenter
- Jodi Wallace, CPG, Bham
- Sherry Wamba, CPG, Everett
- Melissa Wilcox, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Loralee Williams, CPG, Spanaway
- Bernadine Wilson, CPG, Spokane Valley
- Paula Wind, CPG, Chehalis
- Amanda Witthauer, CPG, Veradale
- Cheryl Wood, CPG, Spokane
- Jana Worthington, atty, CPG, Spokane
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg
  - Richard Zittle, CPG, Tracyton

# The Guardian Institute Ways to Help

# Cash Donations: Can be designated many ways

- Specific personal needs
- Specific guardianship client
- Specific county

~Funds to pay a professional guardian to take a challenging pro bono client ~Funds to pay for legal fees associated with guardianship

- Transportation needs
- Unusual housing needs
- Unique care needs

#### **In-kind donations**

- Legal services
- Medical services

General; Eye exams; Glasses; Hearing exams; Hearing aides

- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

#### **Sponsor Opportunities**

- Guardian Certification Program
  - ~Sponsor for rural counties
  - ~Provide hotel accommodations
- Continuing education conferences
  - ~Sponsor one or more breakfasts
  - ~Sponsor one or more lunches
  - ~Sponsor one or more snacks
  - ~Sponsor a guardian
  - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
  - ~Development
  - ~Training
  - ~Support meetings

100% of donations go to improving the lives of vulnerable adults under guardianship

**Interested?** 

Call

360-683-8334

Or Email

## info@bridgebldrs.com

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard
Please send checks to the
Guardian Institute, PO Box 610, Sequim, WA 98382

The Guardian Institute is now approved for the Washington State Combined Fund Drive

Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.
Mindi R. Blanchard, M.Ed., CPG,
President

# The Guardian Institute

## **Donation Form**

dress		
one:	Email	
ould like my donation to go	o toward the following:	
General Fund	toward the remaining.	Educational programs for guardians
Client ID#		Scholarship fund for guardians
Web Site		Other
Legal Fees associated	with guardianship	
Needs of low income o	clients not covered by Med	dicaid
		The Guardian Institute Address: PO Box 610,
CheckPlease mak	ke your check payable to <u>T</u>	<u>'he Guardian Institute</u> Address: PO Box 610,
CheckPlease mak Sequim, WA 98382 Credit Card: Visa Mas	ke your check payable to <u>T</u> stercard Amount	t:
CheckPlease make Sequim, WA 98382  Credit Card: Visa Mase CC#	se your check payable to <u>T</u> stercard Amount	<u>'he Guardian Institute</u> Address: PO Box 610,
CheckPlease make Sequim, WA 98382  Credit Card: Visa Mase CC#	stercard Amount	t:ecurity code: Exp. Date:/

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Scan & Email: indo@bridgebldrs.com

Fax: (360) 683-8334

Questions? Call (360) 683-8334

#### Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

#### **Clallam County**

**Business Name:** Bridge Builders, Ltd **CPGs:** Mindi R. Blanchard, M.Ed., CPG

Brenda Carpenter, CPG Business Type: Guardian Agency Years in Business: Since 2003

Counties Served: Clallam, Jefferson, North

Kitsap

#### **Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

#### Payment:

- Private Pay
- Medicaid
- Public Guardian

**Specialties:** Crisis management; challenging behaviors; education; program development.

NGA member.

Contact: (360) 683-8334 Email: info@bridgebldrs.com Website: www.bridgebldrs.com

#### **Cowlitz County**

Business Name: Grace Guardianship Services,

LLC.

CPG: Pauline Trefren, CPG Business Type: Solo Practice Years in Business: Since 2015 Counties Served: Cowlitz; Clark Lewis

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

#### Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Elderly and vulnerable adults 50+ years of age.

#### **Jefferson County**

Business Name: Caring Choices CPG: Elaine Morgan, CPG Business Type: Solo Practice Years in Business: 5 years

Counties Served: Jefferson, Kitsap, Clallam

#### Services Provided:

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

#### Payment:

- Private Pay
- Medicaid

**Specialties:** Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors

Contact: (360) 551-1476 Email: emwelcom@msn.com

Website:

www. caring choices guardian ships ervices. com

Business Name: Caring Choices—KPT and

Associates

CPG: Kathleen Traci

**Business Type:** Solo Practice **Years in Business:** 4 years

Counties Served: Jefferson, Kitsap, Clallam

#### Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

#### Payment:

- Private Pay
- Medicaid

#### **King County**

**Business Name:** Allegiance Professional

Guardians, Inc.

CPGs: Rebecca Bailey, LICSW, CPG and Debra

Howard, MSN, CPG Business Type: Agency Years in Business: 1-year

Counties Served: King, Pierce, North

Thurston

#### **Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

#### Payment:

- Private Pay
- Medicaid
- Specialties: General Practice, Adults.
   Rebecca has 30-years Licensed Social

Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

Contact: (253) 520-1800

Email: rebecca@allproguardians.com or

debra@allproguardians.com

\*\*\*\*\*\*

Business Name: Bailey Consultation &

**Guardianship Services** 

CPG: Rebecca Bailey, LICSW, CPG Business Type: Solo Practice

Years in Business: CPG-3.5 yrs; LICSW 35+

yrs; AFH-8 yrs

Counties Served: South King; Pierce; possibly

rural East Thurston.

Services Provided:

- Guardianship
- Power of Attorney
- Care Management

#### Payment:

Private Pav

Contact: Rebecca@allproguardians.com

Phone: (253) 520-1800

Other: I own a very high qualify, beautiful Adult Family Home, SandersEstateAFH.com and I have maintained a private practice psychotherapy office for 26 years (very part time now) - Of court, these services are not available to MY guardianship clients of their families. In guardianship practice, I specialize in elders and those with intellectual disabilities.

\*\*\*\*\*\*\* **Business Name:** Whole Heart Guardianship

**CPG:** Clark "Erik" Eggertson **Business Type:** Solo Practice

Counties Served: Snohomish, King

Services Provided:

Years in Business: 7

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

#### Payment:

- Private Pay
- Medicaid

Contact: wholeheart@comcast.net Specialty Areas: Accounting; Extensive knowledge on housing options; Medically needy.

\*\*\*\*\*\*\* **Business Name:** Bridge Disability Ministries

Guardianship Agency

CPGs: Patty Croteau

Gordon Ellison-Oslin Suzy Dougherty-Guild Michelle Ewert Business Type: Guardian Agency

Years in Business: 25

Counties Served: King & Snohomish

Services Provided:

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

#### Payment:

Private Pay

Specialties: IP's with Intellectual Disabilities and Developmental Disabilities.

Contact: (425) 885-1006 ext. 102

Email: pattyc@bridgemin.org

Website: www.bridgemin.org

We do not serve IPs with only age-related

dementia.

Business Name: Michaels Angels

**CPG:** Dr. Michael Gross **Business Type:** Solo Practice

Years in Business: 7

Counties Served: King, Pierce, Snohomish,

Thurston

#### **Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate

#### Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: (253) 222-1096 Email: miangelss@juno.com

#### **Kitsap County**

CPGs: Dewey Abbott
Business Type: Solo Practice
Years in Business: 13 years
Counties Served: Kitsap. Mason

**Services Provided:** 

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

#### Payment:

- Private Pay
- Medicaid
- Possibly Pro Bono

**Specialties:** Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged. Carry Error & Omissions Insurance

Contact: (360) 871-1629 Cell: (360) 731-3294

Email: dkayabbott@wavecable.com

Business Name: Elder Solutions, LLC

\*\*\*\*\*\*

CPG: Linda Navage

Business Type: Solo Practice Years in Business: Since 2004 Counties Served: Kitsap Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

#### Payment:

- Private Pay
- Medicaid

NGA member since 2010.

Contact: eldersolutions@msn.com

Business Name: Hoehnen Guardianship

Foundation
CPG: Sue Pritchard
Business Type: Agency
Years in Business: Since 1993
Counties served: Kitsap

- Services Provided:Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

\*\*\*\*\*\*\*\*

**Business Name: Structured Harmony** 

**CPG:** Jenifer Mick

Business Type: Solo Practice Years in Business: 6 years Counties served: Kitsap Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

#### Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

Contact: (360) 710-9122

Email: structuredharmony@yahoo.com

#### **Pierce County**

Business Name: Commencement Bay Guardi-

anship Services

CPGs: Robin Balsam

Heather Crawford

Katlyn Balsam

Business Type: Agency

Years in Business: Since 1993

Counties Served: Pierce, Thurston, Kitsap, S.

King

#### **Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

#### Payment:

- Private Pay
- Medicaid

**Specialties:** Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who

also serve as guardians. **Contact:** (253) 627-7605

Web Site: www.cbguardian.com

\*\*\*\*\*\*\*

Business Name: KR Guardianship Services

CPG: Richard King

Business Type: Solo Practice

Years in Business: 11

Counties served: Pierce, Kitsap, South King

Services Provided:Guardianship

- Power of Attorney
- Fiduciary
- Care Management

#### Payment:

Medicaid

**Specialties:** Veteran; Developmental Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab

counseling.

Contact: (253) 565-8065

Email: krsrvs-richk@juno.com

Business Name: Sunrise Guardianship

Services **Business Type:** Guardian Agency **Years in Business:** Since 1999

Counties Served: Pierce, Thurston, Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate

**Fiduciary** 

#### Payment:

Private Pay

Medicaid

Pro Bono

Contact: sunguardsharon@gmail.com

#### **Snohomish County**

Business Name: Miller Family Fiduciary, LLC

CPG: Ben Miller, CPG **Business Type:** Solo Practice

Years in Business: Since August 2015 Counties Served: King, Snohomish, Kitsap

and Island

#### **Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- **Fiduciary**
- Care Management

#### Payment:

Private Pay

Specialties: Management services for care,

property, and financial affairs. Contact: (425) 670-8060

**Email:** ben@millerfamilyfiduciary.com Website: www.millerfamilyfiduciary.com

#### **Spokane County**

**Business Name: Paladin Services** 

CPG: Kristi Kilbourne **Business Type:** Solo Practice Years in Business: 2.5 years

Counties Served: Spokane, Stevens Pend

Orielle

#### **Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate
- **Fiduciary**

#### Payment:

Private Pav

Medicaid

Contact: (509) 863-5598

Email: kilbournecpg@gmail.com

#### **Thurston County**

**Business Name:** Senior Guardianship Services

**Business Type:** Guardian Agency

Years in Business: 24 years in guardianship Counties Served: Thurston, Mason, Lewis

#### **Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- **Fiduciary**
- Trustee SNT

**Testamentary Trusts** 

#### Payment:

- Private Pay
- Medicaid

Specialties: Alzheimer's/ Dementias

Contact: (360) 943-7413

Email: Michele@seniorguardianship.com Sarah@seniorguardianship.com

**Business Name:** Able Guardianship Services

Business Type: Agency Years in Business: Since 2007

Counties Services: Thurston, Grays Harbor,

Lewis, Mason, Kitsap, King, Pierce

#### Services Provided:

- Guardianship
- **Fiduciary**

#### Payment:

- **Private Pay**
- Medicaid

Specialties: LGBT, Deaf (ASL) Contact: (360) 515-9020

Email: clif@ableguardianship.com

#### **Walla Walla County**

Business Name: Omni Guardianship

CPGs: Marci Perkins

> Nicholas J. Zaharevich Armelia Zaharevich Rupp

Business Type: Agency Years in Business: Since 1999

Counties Served: Walla, Benton, Frank-

lin, Yakima, Garfield **Services Provided:** 

- Guardianship
- Power of Attorney
- Rep of Estate
- **Fiduciary**
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- **Parent Coordinators**

#### Payment:

- **Private Pay**
- Medicaid
- Contact:

Email: info@omnniguardianship.com Phone (509) 337-3025: Toll Free: (877) 554-8199

#### Whatcom County

Business Name: Senior Support Services, Inc.

CPGs: Iris Kingston, Jodi Wallace, Judy Glad

**Business Type:** Guardian Agency

Years in Business: 20+

Counties Served: Whatcom, Skagit,

Snohomish, Island **Services Provided:** 

- Guardianship
- Power of Attorney
- Rep of the Estate
- **Fiduciary**
- Care Management
- Trustee

#### Payment:

- Private Pay
- Medicaid

#### Contact:

Fmail:

admin@seniorsupportservicesinc.com

#### **Yakima County**

Business Name: Peggy L. Mosshart **CPGs:** Peggy L. Mosshart **Business Type:** Solo Practice Years in Business: Since April 2013 Counties Served: Grant, Yakima, Kittitas

**Services Provided:** 

- Guardianship Care Management
- Power of Attorney
- Representative of the Estate

#### Payment:

- Private Pay
- Medicaid
- **Public Guardian**

Contact: (509) 910-8402

Other: PO Box 2159, Selah, WA 98903 Email: plmosshart@msn.com

### See Also:

#### **Asotin County**

Omni Guardianship (Walla Walla)

#### **Benton County**

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

#### **Clark County**

Grace Guardianship Services, LLC (Cowlitz)

#### **Franklin County**

See: Omni Guardianship (Walla Walla)

#### **Garfield County**

See: Omni Guardianship (Walla Walla)

#### **Grant County**

See: Peggy Mosshart (Yakima)

#### **Grays Harbor County**

See: Able Guardianship Services (Thurston)

#### **Island County**

See: Senior Guardianship Services Senior Support Services (Whatcom) Miller Family Fiduciary, LLC (Snohomish)

#### **Jefferson County**

Bridge Builders, Ltd (Clallam)

#### **King County—South**

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

#### **Kitsap County**

Able Guardianship Services (Thurston)

Bridge Builders, Ltd (North Kitsap only)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

#### **Kittitas County**

Peggy L. Mosshart (Yakima)

#### **Lewis County**

Able Guardianship Services (Thurston)

Grace guardianship Services, LLC (Cowlitz)

#### **Mason County**

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

#### **Pend Oreille County**

See: Kristi Kilbourne

#### **Pierce County**

Able Guardianship Services (Thurston)

Michaels Angels (King)

#### **Skaget County**

See: Senior Support Services, Inc.

#### **Snohomish County**

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish

(King)

Michaels Angels (King)

Senior Support Services (Whatcom)

#### **Stevens County**

See: Kristi Kilbourne (Spokane); Terri Stein

#### **Thurston County**

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

#### **Whatcom County**

See: Senior Support Services, Inc.

#### **Whitman County**

See: Terri Stein

#### **Yakima County**

Peggy L. Mosshart (Yakima)

Omni Guardianship (Walla Walla)

## **Complimentary Guardian Profile**

# Please complete and email to info@bridgebldrs.com or fax to (360) 683-8358

General Information:
Name:
Business Name:
Solo Practice Agency Other:
How you would prefer to be contacted:  Email:
Phone:
Other:
How long have you been in business?
In what county do you reside?
What counties do you serve?
Services Provided:
Guardianship Power of Attorney Representative of the Estat
Fiduciary (includes basic bill paying) Care Management
Other:
Accept: Private Pay Medicaid Pro Bono Public Guardian  Specialty Area(s):
Have we missed anything?