



## The Guardian Institute

Administered by  
Bridge Builders, Ltd.  
Public Charity 501(c)3

September/  
October 2018  
Volume 5, Issue 8

### 5TH ANNUAL GUARDIANSHIP CONFERENCE—SPOKANE

**Thank you to our conference Sponsors and Exhibitors this year!**

*Registration Sponsor/Exhibitor (Bremerton); Coffee Break Sponsor/Exhibitor (Spokane): Openheimer & Co, Inc.*

*Program Sponsor/Exhibitor: TrueLink Financial (Bremerton & donor for Spokane); Home Care Assistance (Spokane)*

*Registration Sponsor/Exhibitor (Spokane): CarePatrol of Spokane*

*Exhibitors Bremerton & Spokane: The Bar Plan; Exact GPS; Purple Cross*

*Exhibitors Bremerton only: File Centre, Lucion.com; Washington Association of Professional Guardians*

### CONFERENCE DOOR PRIZE WINNERS

**Home Care Assistance wine bag:** Robert Russell

**Purple Cross \$25.00 gift cards:** Ramona Mather; Jodi Wallace; Sally Denton; Cheryl Wood

**Sunshine Health \$25.00 Starbucks gift certificate:**  
Jacque Robeson

**Guardian Institute \$50.00 event gift certificates:** Lecion Brogan; Coga Eubank-Kirby; Robert Robeson; Bernadine Wilson

**Guardian Institute wine basket:** Suzanne Altman

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The Guardian Institute  
Administered by  
Bridge Builders, Ltd.  
Mindi R. Blanchard, President  
PO Box 610  
212 Center Park Way  
Sequim, WA 98382  
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(360) 683-8334

## CLALLAM COUNTY IS LOOKING FOR VOLUNTEER GUARDIAN ADVOCATES

There is a great need for guardians for our most vulnerable population. The Guardian Institute is looking for volunteers for the Volunteer Guardian Advocate pilot program, starting immediately. The time requirement is an average of five (5) hours each month and each volunteer is asked to commit for 3-years with optional renewal. A Volunteer Guardian Advocate is NOT a caregiver. A Volunteer Guardian Advocate is to advocate for their client's needs and appropriate wants, ensure the client is getting the benefit of all the resources he/she qualified for, assist the client with making medical decisions or make medical decisions on the client's behalf if the client cannot do so.

### Basic Requirements:

- Be at least 18 years old
- Be of sound mind
- Have no felony convictions
- Have no misdemeanor convictions involving moral turpitude
- Be a resident of Washington State
- Have completed mandatory (online) training
- Be a person who the court finds suitable
- Commitment renewal every 3-years
- Average time needed is 5-hours monthly
- 1-2 guardianship limit per volunteer

### The Guardian Institute will provide:

- Arrange legal assistance as needed
- In-person training
- Provide a mentor as needed
- Assistance with Standby Guardian requirement

Contact Bridge Builders, Ltd at (360) 683-8334 or at [info@bridgebldrs.com](mailto:info@bridgebldrs.com) for more information.

## GUARDIAN CERTIFICATION PROGRAM OPPORTUNITY

The Guardian Institute is developing a proposal to submit to the CPG Board Education Committee offering to provide a Guardian Certification Program. We need your input and or assistance. *We particularly need creative ideas on how to provide the in-class sessions that are accessible and economical for students.* Not to mention assistance with curriculum development; instructors; advisory board; and additional board members on the Guardian Institute Board to represent the entire State (short monthly online meetings). Anyone who is interested, please contact Mindi at [mindi@bridgebldrs.com](mailto:mindi@bridgebldrs.com). The Guardian Institute cannot do this without your assistance!



## ASSISTANCE RECIPIENTS

*Client A0004—Skagit County*

*Mini-grant awarded: \$2,400.00*

*Amount Expended: \$1,487.50*

Client A0004 is 23 years old with cognitive and medical conditions and not a US citizen. She currently lives in an Adult Family Home. The guardianship is funded through the Public Guardianship Program. She currently does not qualify for SSI or DDA services because she is not a US citizen. The guardian is working with an immigration attorney with the goal of getting her citizenship. She can work but needs a job coach and the job coach funding ran out. The Guardian Institute has approved a \$2,400.00 grant and has been paying for job coaching. The guardian has applied for continued funding for 2019.

*Client A00006— Clallam County*

*Mini-grant awarded: \$300.00*

*Amount Expended: \$278.28*

Client A00006 and his wife had a severe bedbug infestation in their home requiring them to spend two weeks at a motel. The caregiver managed to find funding for the motel stay and to replace most of the furniture but needed additional funds for bed. The Guardian Institute approved a \$300.00 grant for the purchase of new beds for the client and his wife, who are now happily ensconced back in their home.

*Client A00007— Pierce County*

*Mini-grant awarded: \$375.00*

*Amount Expended: \$0*

A few months ago a guardian in Clallam County was contacted by a case worker who asked for help with a problem. The case worker needed to place a client in Pierce County but the receiving facility required someone with legal authority (not the client) to sign the documents. A power of attorney was needed or a guardianship would need to be petitioned, the result of which would mean that the placement would not hold the bed. A power of attorney in Clallam County for someone located in pierce county didn't make sense, so the guardian contacted a guardian in Pierce County who agreed to be alternate power of attorney. The Clallam County power of attorney signed the admission papers and then resigned, allowing the Pierce County power of attorney to take over. Because the client is on Medicaid, the power of attorney would not be paid and made an application to the Guardian Institute asking for a nominal monthly payment of \$75.00 per month. The Guardian Institute supports guardians who are willing to be power of attorney for low-income clients and approved the request.

**If you want to apply for a mini-grant or short-term loan on behalf of a guardianship client, please contact the Guardian Institute at [info@bridgebldrs.com](mailto:info@bridgebldrs.com). The Guardian Institute is willing to consider other financial requests as well.**

**If you are interested in donating to support these clients, please see the donation form.**





## CONTINUING EDUCATION

### *National Conference on Guardianship*

**October 20-23, 2018**

Venue: Renaissance Palm Springs, Palm Springs, California

### *Guardian Institute Spring Conference—Bremerton*

**Tuesday & Wednesday, March 19 & 20, 2019**

Venue: Kitsap Conference Center, Bremerton

Interested in being a presenter or exhibitor? Email [info@bridgebldrs.com](mailto:info@bridgebldrs.com) and put “2019 Conference” in the subject line.

We are also looking for speakers for this conference. Please email Mindi at [mindi@bridgebldrs.com](mailto:mindi@bridgebldrs.com) if you are interested.

### *National Conference on Guardianship*

**October 12-15, 2019**

Venue: Griffin Gate Marriott, Lexington, Kentucky

*If you have a continuing education event you wish to add, please email  
[info@bridgebldrs.com](mailto:info@bridgebldrs.com)*



# Thank You to all our 2018 Contributors!

## Registration Sponsor, Bremerton

## Break Sponsor, Spokane



Darryl J. Lynch, Executive Director—Investments of  
Oppenheimer & Co. Inc.—Bellevue

## Program Sponsor, Bremerton



## Registration Sponsor, Spokane



## Program Sponsor



## Exhibitors

Exact GPS, Charlene Hamblin, Puyallup (Bremerton & Spokane)  
File Center, Lucion.com—Utah (Bremerton)  
Purple Cross, Dave Martin, Tacoma (Bremerton & Spokane)  
Sunshine Health Facilities, Spokane  
The Bar Plan Mutual Insurance, Missouri (Bremerton & Spokane)  
Washington Association of Professional Guardians (Bremerton)

## In-Kind Donations

Bridge Builders, Ltd, Sequim

## Individual Donations

Denise Brown

## Grants Received

\$2,500—Ben & Myrtle Walking Memorial Trust  
(Clallam County)

**Volunteer Hours for 2018: 132**

**Partial CPG Scholarships awarded for 2018: 10**

## Conference Speakers—Bremerton

- Robin Balsam, Robin H. Balsam, P.S.
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Liz Dunbar, NW Immigration Rights Project
- AnnaRae Goethe, NW Immigration Rights Project
- William Grimes, MD
- Charlene Hamblen, CPG, and staff, Share & Care House
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Victoria Kesala, Kesala Law
- Kim Edgar, The Bar Plan
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Michelle Nisle, Miller Nash Graham & Dunn, LLP
- Karen Reeder, RN, Assured Hospice
- Brian Santo, Developmental Disabilities Administration
- Suzanne Thompson, Campbell Thompson, Wininger, PLLC
- Robert Wasserman, Peninsula Funerals, LLC & Peninsula Cemeteries, LLC

## Conference Speakers—Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Mindi R. Blanchard, M.Ed., CPG, Bridge Builders, Ltd.
- Kim Edgar, The Bar Plan
- Steve Einhaus, Peer Specialist at Eastern State Hospital
- Steve Graham, Law Office of Steve Graham
- Charlene Hamblen, CPG, Share & Care House
- Lisa Herrera, Staff Attorney, Northwest Immigrant Rights Project
- Robin Johnson, Spokane Hospice
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co, Inc
- Judge Kevin Naught, Yakima County Superior Court
- Kim McKenna, SHIBA Coordinator, DSHS
- RaMona Pinto, Brain Injury Alliance of Washington
- Dan Rees, DSHS, Financial Subject Matter Expert
- Jordan Storhaug, MD, Providence North Pines Clinic, Spokane
- Larry Weiser, Professor Emeritus of Gonzaga University

## Supporting through Conference Attendance (\*means also a speaker)

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Poulsbo
- Susanne Altman, CPG, Wentachee
- John Anderson, CPG, Bothell

*Continued next page*

### *Attendees, Con't*

- Margaret Anderson, CPG, Bothell
- Rebecca Bailey, LICSW, CPG, Covington
- Robin Balsam, Atty, CPG, Tacoma\*
- Katlyn Balsam, CPG, Tacoma
- Jonathan Berliner, CPG, Lakebay
- Lara Berliner, CPG, Lakebay
- David Beseler, CPG, Spokane
- Heather Black, Atty, Bellevue
- Mindi Blanchard, M.Ed., CPG, Sequim\*
- Cathy Bly, CPG, Walla Walla
- Theresa Boyle, CPG, Gig Harbor
- Michelle Branstetter, CPG, Spanaway
- Lecion Brogan, CPG, Vancouver
- Steve Broom, CPG, Kelso
- Clare KC Brown, CPG, Maple Valley
- Peggy Bureta, CPG, Spokane
- Judi Burkdoll, CPG, Vancouver
- Paul Calabro, Atty, CPG, Spokane
- Krystian Calhoun, CPG, Yakima
- Ingrid Cameron, CPG, Gig Harbor
- Brenda Carpenter, CPG, Sequim\*
- Debra Christnacht, CPG, Lakewood
- James Christnacht, Atty, CPG, Lakewood
- Lynda Clark, CPG, Spokane
- April Coberly, CPG, Gig Harbor
- Leslie Cook, CPG, Bellingham
- Winston Cook, Atty, CPG, Medical Lake
- Kathrine Cooley, CPG, Spokane
- Linda Custer, CPG, Puyallup
- Susan Daugherty—Guild, CPG, Bellevue
- Susan Dean, CPG, Sumner
- Sally Denten, CPG, Post Falls, ID
- Steven Depner, CPG, Spokane
- Karla Edwards, CPG, Des Moines
- Kristen Eickstadt, CPG, Spokane
- T.L. Nicole Emmanuel, CPG, Spanaway
- Coya Eubank-Kirby, CPG, Redmond
- Rene Ewalt, Atty, CPG, Oroville
- Michelle Ewert, CPG, Bellevue
- Anita Farr, CPG, Colfax
- Ruben Foreman, CPG, Redmond
- Dale Frederickson, CPG, Spokane
- Nancy Frederickson, CPG, Spokane
- Geniece Gregory, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Josh Guthmueller, CPG, Spokane
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Ronda Hill, CPG, Vancouver
- Madelyn "Mimi" Hudson, CPG, Seattle
- Jaime Huff, Atty, Port Orchard
- Kirsti Hunziker, CPG, Yakima
- Stephanie Inslee, CPG, Bellingham
- Dawna James, CPG, Waitsburg
- Donald Johnson, CPG, Puyallup
- Sharon Johnson, CPG, Puyallup
- Tracy Johnson, CPG, Puyallup
- Elaine Judd, CPG, Humptulips
- David Keene, CPG, Lewiston, ID
- Victoria Kesala, Atty, Vancouver\* (Bremerton & Spokane)
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Grace Kittredge, CPG, Spokane
- Dianne Klem, CPG, Lynnwood
- Deborah Lawrence, CPG, Puyallup
- Mack Lievense, Atty, CPG, Gig Harbor
- Giselle Loveland, CPG, Tacoma
- Arlene Mackey, CPG, Vancouver
- Ellen Magnuson, Vancouver
- Amby Matheny, CPG, University Place
- Ramona Mather, CPG, Reardon
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Patricia McIntosh, CPG, Silverdale
- Joseph McKinnon, CPG, Spokane
- Chris Medley, CPG, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Kelly Moore, CPG, Spokane
- Katrina Morales, CPG, College Place
- Elaine Morgan, CPG, Port Ludlow
- Peggy Mosshart, CPG, Union Gap
- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Karen Newland, CPG, Lynnwood
- Chester "Chick" Newman, Seattle
- Jenny Nickl, CPG, Olympia\*
- Kirsten Noble, CPG, Seattle
- Summer O'Neill, CPG, Longview
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Sue Prichard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane (Bremerton & Spokane)
- Tracy Raymond, CPG, Sumner
- Collette Rice, CPG, Puyallup
- Judith Robertson, CPG, Spokane
- Jacque Robeson, CPG, Asotin
- Robert Robeson, CPG, Asotin
- Janene Robinson, CPG, Graham
- Robert Russell, CPG, Wenatchee
- Laura Ryan, CPG, Medical Lake
- Melissa Schafer, CPG, Seattle
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Carrie Shirk, CPG, Wenatchee
- Joan Shoemaker, CPG, Colbert
- Thea Skomo, CPG, Spokane
- Carol Smith, CPG, Tracyton
- Sari Spieler, CPG, Freeland
- James Spurgetis, atty, CPG, Spokane
- Janet Stein, CPG, Spokane (Bremerton & Spokane)
- Elizabeth Stone, CPG, Tacoma
- Julie Stone, Lay Guardian, Bainbridge Island
- Pauline Trefren, CPG, LaCenter
- Jodi Wallace, CPG, Bham
- Sherry Wamba, CPG, Everett
- Melissa Wilcox, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Lorelee Williams, CPG, Spanaway
- Bernadine Wilson, CPG, Spokane Valley
- Paula Wind, CPG, Chehalis
- Amanda Witthauer, CPG, Veradale
- Cheryl Wood, CPG, Spokane
- Jana Worthington, atty, CPG, Spokane
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg
- Richard Zittle, CPG, Tracyton

# *The Guardian Institute*

## *Ways to Help*

### **Cash Donations: Can be designated many ways**

- Specific personal needs
- Specific guardianship client
- Specific county
  - ~Funds to pay a professional guardian to take a challenging pro bono client
  - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

### **In-kind donations**

- Legal services
- Medical services
  - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

### **Sponsor Opportunities**

- Guardian Certification Program
  - ~Sponsor for rural counties
  - ~Provide hotel accommodations
- Continuing education conferences
  - ~Sponsor one or more breakfasts
  - ~Sponsor one or more lunches
  - ~Sponsor one or more snacks
  - ~Sponsor a guardian
  - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
  - ~Development
  - ~Training
  - ~Support meetings

**100% of donations go to improving the lives of vulnerable adults under guardianship**

**Interested?**

**Call**

**360-683-8334**

**Or Email**

**[info@bridgebldrs.com](mailto:info@bridgebldrs.com)**

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard  
Please send checks to the  
Guardian Institute, PO Box 610, Sequim, WA 98382

**The Guardian Institute is now approved for the Washington State Combined Fund Drive**

**Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.**  
**Mindi R. Blanchard, M.Ed., CPG,**  
**President**

# The Guardian Institute

## Donation Form

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone: \_\_\_\_\_ Email \_\_\_\_\_

I would like my donation to go toward the following:

_____ General Fund	_____ Educational programs for guardians
_____ Client ID# _____	_____ Scholarship fund for guardians
_____ Web Site	_____ Other _____
_____ Legal Fees associated with guardianship	_____
_____ Needs of low income clients not covered by Medicaid	

Check \_\_\_\_\_ Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: \_\_\_\_\_

CC# \_\_\_\_\_ Security code: \_\_\_\_\_ Exp. Date: \_\_\_\_/\_\_\_\_

Name on Credit Card: \_\_\_\_\_

Signature: \_\_\_\_\_

Billing address: \_\_\_\_\_

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: [indo@bridgebldrs.com](mailto:indo@bridgebldrs.com)

Questions? Call (360) 683-8334



# Washington State Certified Professional Guardian Profiles by County

*(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)*

## Clallam County

**Business Name:** Bridge Builders, Ltd

**CPGs:** Mindi R. Blanchard, M.Ed., CPG  
Brenda Carpenter, CPG

**Business Type:** Guardian Agency

**Years in Business:** Since 2003

**Counties Served:** Clallam, Jefferson, North Kitsap

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

**Payment:**

- Private Pay
- Medicaid
- Public Guardian

**Specialties:** Crisis management; challenging behaviors; education; program development. NGA member.

**Contact:** (360) 683-8334

**Email:** info@bridgebldrs.com

**Website:** www.bridgebldrs.com

## Cowlitz County

**Business Name:** Grace Guardianship Services, LLC.

**CPG:** Pauline Trefren, CPG

**Business Type:** Solo Practice

**Years in Business:** Since 2015

**Counties Served:** Cowlitz; Clark Lewis

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Specialties:** Elderly and vulnerable adults 50+ years of age.

## Jefferson County

**Business Name:** Caring Choices

**CPG:** Elaine Morgan, CPG

**Business Type:** Solo Practice

**Years in Business:** 5 years

**Counties Served:** Jefferson, Kitsap, Clallam

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

**Contact:** (360) 551-1476

**Email:** emwelcom@msn.com

**Website:**

www.caringchoicesguardianshipservices.com  
\*\*\*\*\*

**Business Name:** Caring Choices—KPT and Associates

**CPG:** Kathleen Traci

**Business Type:** Solo Practice

**Years in Business:** 4 years

**Counties Served:** Jefferson, Kitsap, Clallam

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay
- Medicaid

## King County

**Business Name:** Allegiance Professional Guardians, Inc.

**CPGs:** Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

**Business Type:** Agency

**Years in Business:** 1-year

**Counties Served:** King, Pierce, North Thurston

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

**Payment:**

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social

Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

**Contact:** (253) 520-1800

**Email:** rebecca@allproguardians.com or debra@allproguardians.com

\*\*\*\*\*

**Business Name:** Bailey Consultation & Guardianship Services

**CPG:** Rebecca Bailey, LICSW, CPG

**Business Type:** Solo Practice

**Years in Business:** CPG—3.5 yrs; LICSW 35+ yrs; AFH-8 yrs

**Counties Served:** South King; Pierce; possibly rural East Thurston.

**Services Provided:**

- Guardianship
- Power of Attorney
- Care Management

**Payment:**

- Private Pay

**Contact:** Rebecca@allproguardians.com

**Phone:** (253) 520-1800

**Other:** I own a very high qualify, beautiful Adult Family Home, SandersEstateAFH.com and I have maintained a private practice psychotherapy office for 26 years (very part time now) - Of court, these services are not available to MY guardianship clients of their families. In guardianship practice, I specialize in elders and those with intellectual disabilities.

\*\*\*\*\*

**Business Name:** Whole Heart Guardianship

**CPG:** Clark "Erik" Eggertson

**Business Type:** Solo Practice

**Years in Business:** 7

**Counties Served:** Snohomish, King

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

**Payment:**

- Private Pay
- Medicaid

**Contact:** wholeheart@comcast.net

**Specialty Areas:** Accounting; Extensive knowledge on housing options; Medically needy.

\*\*\*\*\*

**Business Name:** Bridge Disability Ministries Guardianship Agency

**CPGs:** Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

**Business Type:** Guardian Agency  
**Years in Business:** 25  
**Counties Served:** King & Snohomish  
**Services Provided:**

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

**Payment:**

- Private Pay

**Specialties:** IP's with Intellectual Disabilities and Developmental Disabilities.

**Contact:** (425) 885-1006 ext. 102

**Email:** patty@bridgemin.org

**Website:** www.bridgemin.org

We do not serve IPs with only age-related dementia.

\*\*\*\*\*

**Business Name:** Michaels Angels

**CPG:** Dr. Michael Gross

**Business Type:** Solo Practice

**Years in Business:** 7

**Counties Served:** King, Pierce, Snohomish, Thurston

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Contact:** (253) 222-1096

**Email:** miangelss@juno.com

## Kitsap County

**CPGs:** Dewey Abbott

**Business Type:** Solo Practice

**Years in Business:** 13 years

**Counties Served:** Kitsap, Mason

**Services Provided:**

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid
- Possibly Pro Bono

**Specialties:** Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged. Carry Error & Omissions Insurance

**Contact:** (360) 871-1629

**Cell:** (360) 731-3294

**Email:** dkayabbott@wavecable.com

\*\*\*\*\*

**Business Name:** Elder Solutions, LLC

**CPG:** Linda Navage

**Business Type:** Solo Practice

**Years in Business:** Since 2004

**Counties Served:** Kitsap

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

**Payment:**

- Private Pay
- Medicaid

NGA member since 2010.

**Contact:** eldersolutions@msn.com

\*\*\*\*\*

**Business Name:** Hoehnen Guardianship Foundation

**CPG:** Sue Pritchard

**Business Type:** Agency

**Years in Business:** Since 1993

**Counties served:** Kitsap

**Services Provided:**

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

\*\*\*\*\*

**Business Name:** Structured Harmony

**CPG:** Jenifer Mick

**Business Type:** Solo Practice

**Years in Business:** 6 years

**Counties served:** Kitsap

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Specialties:** Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

**Contact:** (360) 710-9122

**Email:** structuredharmony@yahoo.com

## Pierce County

**Business Name:** Commencement Bay Guardianship Services

**CPGs:** Robin Balsam

Heather Crawford

Katlyn Balsam

**Business Type:** Agency

**Years in Business:** Since 1993

**Counties Served:** Pierce, Thurston, Kitsap, S. King

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

**Contact:** (253) 627-7605

**Web Site:** www.cbguardian.com

\*\*\*\*\*

**Business Name:** KR Guardianship Services

**CPG:** Richard King

**Business Type:** Solo Practice

**Years in Business:** 11

**Counties served:** Pierce, Kitsap, South King

**Services Provided:**

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

**Payment:**

- Medicaid

**Specialties:** Veteran; Developmental Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

**Contact:** (253) 565-8065

**Email:** krsrvs-richk@juno.com

\*\*\*\*\*

**Business Name:** Sunrise Guardianship Services

**Business Type:** Guardian Agency

**Years in Business:** Since 1999

**Counties Served:** Pierce, Thurston, Kitsap

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate

- Fiduciary

**Payment:**

- Private Pay
- Medicaid
- Pro Bono

**Contact:** sunguardsharon@gmail.com

## **Snohomish County**

**Business Name:** Miller Family Fiduciary, LLC

**CPG:** Ben Miller, CPG

**Business Type:** Solo Practice

**Years in Business:** Since August 2015

**Counties Served:** King, Snohomish, Kitsap and Island

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

**Payment:**

- Private Pay

**Specialties:** Management services for care, property, and financial affairs.

**Contact:** (425) 670-8060

**Email:** ben@millerfamilyfiduciary.com

**Website:** www.millerfamilyfiduciary.com

## **Spokane County**

**Business Name:** Paladin Services

**CPG:** Kristi Kilbourne

**Business Type:** Solo Practice

**Years in Business:** 2.5 years

**Counties Served:** Spokane, Stevens Pend Orielle

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

**Payment:**

- Private Pay
- Medicaid

**Contact:** (509) 863-5598

**Email:** kilbourncpg@gmail.com

## **Thurston County**

**Business Name:** Senior Guardianship Services

**Business Type:** Guardian Agency

**Years in Business:** 24 years in guardianship

**Counties Served:** Thurston, Mason, Lewis

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT

- Testamentary Trusts

**Payment:**

- Private Pay
- Medicaid

**Specialties:** Alzheimer's/ Dementias

**Contact:** (360) 943-7413

**Email:** Michele@seniorguardianship.com

Sarah@seniorguardianship.com

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**Business Name:** Able Guardianship Services

**Business Type:** Agency

**Years in Business:** Since 2007

**Counties Served:** Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

**Services Provided:**

- Guardianship
- Fiduciary

**Payment:**

- Private Pay
- Medicaid

**Specialties:** LGBT, Deaf (ASL)

**Contact:** (360) 515-9020

**Email:** cliff@ableguardianship.com

## **Walla Walla County**

**Business Name:** Omni Guardianship

**CPGs:** Marci Perkins

Nicholas J. Zaharevich

Armelia Zaharevich Rupp

**Business Type:** Agency

**Years in Business:** Since 1999

**Counties Served:** Walla, Benton, Franklin, Yakima, Garfield

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

**Payment:**

- Private Pay
- Medicaid
- Contact:

**Email:** info@omniguardianship.com

**Phone** (509) 337-3025: Toll Free: (877) 554-8199

## **Whatcom County**

**Business Name:** Senior Support Services, Inc.

**CPGs:** Iris Kingston, Jodi Wallace, Judy Glad

**Business Type:** Guardian Agency

**Years in Business:** 20+

**Counties Served:** Whatcom, Skagit, Snohomish, Island

**Services Provided:**

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

**Payment:**

- Private Pay
- Medicaid

**Contact:**

**Email:**

admin@seniorsupportservicesinc.com

## **Yakima County**

**Business Name:** Peggy L. Mosshart

**CPGs:** Peggy L. Mosshart

**Business Type:** Solo Practice

**Years in Business:** Since April 2013

**Counties Served:** Grant, Yakima, Kittitas

**Services Provided:**

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate

**Payment:**

- Private Pay
- Medicaid
- Public Guardian

**Contact:** (509) 910-8402

**Other:** PO Box 2159, Selah, WA 98903

**Email:** plmosshart@msn.com

## **See Also:**

### **Asotin County**

Omni Guardianship (Walla Walla)

### **Benton County**

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

### **Clark County**

Grace Guardianship Services, LLC (Cowlitz)

### **Franklin County**

See: Omni Guardianship (Walla Walla)

### **Garfield County**

See: Omni Guardianship (Walla Walla)

### **Grant County**

See: Peggy Mosshart (Yakima)

### **Grays Harbor County**

See: Able Guardianship Services (Thurston)

### **Island County**

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

**Jefferson County**

Bridge Builders, Ltd (Clallam)

**King County—South**

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

**Kitsap County**

Able Guardianship Services (Thurston)

Bridge Builders, Ltd (North Kitsap only)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

**Kittitas County**

Peggy L. Mosshart (Yakima)

**Lewis County**

Able Guardianship Services (Thurston)

Grace guardianship Services, LLC (Cowlitz)

**Mason County**

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

**Pend Oreille County**

See: Kristi Kilbourne

**Pierce County**

Able Guardianship Services (Thurston)

Michaels Angels (King)

**Skagit County**

See: Senior Support Services, Inc.

**Snohomish County**

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

**Stevens County**

See: Kristi Kilbourne (Spokane); Terri Stein

**Thurston County**

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

**Whatcom County**

See: Senior Support Services, Inc.

**Whitman County**

See: Terri Stein

**Yakima County**

Peggy L. Mosshart (Yakima)

Omni Guardianship (Walla Walla)

## Complimentary Guardian Profile

**Please complete and email to [info@bridgebldrs.com](mailto:info@bridgebldrs.com) or fax to  
(360) 683-8358**

### General Information:

**Name:** \_\_\_\_\_

**Business Name:** \_\_\_\_\_

\_\_\_\_\_ **Solo Practice**    \_\_\_\_\_ **Agency**    \_\_\_\_\_ **Other:** \_\_\_\_\_

### How you would prefer to be contacted:

**Email:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Other:** \_\_\_\_\_

**How long have you been in business?** \_\_\_\_\_

**In what county do you reside?** \_\_\_\_\_

**What counties do you serve?** \_\_\_\_\_

### Services Provided:

\_\_\_\_\_ **Guardianship**    \_\_\_\_\_ **Power of Attorney**    \_\_\_\_\_ **Representative of the Estate**

\_\_\_\_\_ **Fiduciary (includes basic bill paying)**    \_\_\_\_\_ **Care Management**

**Other:** \_\_\_\_\_

**Accept:**    \_\_\_\_\_ **Private Pay**    \_\_\_\_\_ **Medicaid**    \_\_\_\_\_ **Pro Bono**    \_\_\_\_\_ **Public Guardian**

### Specialty Area(s):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Have we missed anything?** \_\_\_\_\_

\_\_\_\_\_