



The Guardian Institute

Administered by
Bridge Builders, Ltd.
Public Charity 501(c)3

August 2018
Volume 5, Issue 7

5TH ANNUAL GUARDIANSHIP CONFERENCE—SPOKANE

REMINDER: The registration fee goes up September 1st. Get your registrations in soon!

We are very happy to announce that Stacey Johnson, who replaced Shirley Bondon, will be able to attend the first day of the conference. She is looking forward to meeting the attendees and hearing input from CPGs. She has been working hard climbing a steep learning curve. She wants to hear from all CPGs. Her email address is: Stacey.Johnson@courts.wa.gov for those who want to contact her directly.

OUR WEB SITE IS ALMOST COMPLETE!

Our web site is very close to completion. When it is up our newsletters will look different with links to information stored on the web site.

- Conference registrations will be available.
- Guardian Profiles will be moved to the web site for more exposure.
- We will have the ability to share knowledge and resources with each other.

PLUS MORE!

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The Guardian Institute
Administered by
Bridge Builders, Ltd.
Mindi R. Blanchard, President
PO Box 610
212 Center Park Way
Sequim, WA 98382
info@bridgebldrs.com
(360) 683-8334

CLALLAM COUNTY IS LOOKING FOR VOLUNTEER GUARDIAN ADVOCATES

There is a great need for guardians for our most vulnerable population. The Guardian Institute is looking for volunteers for the Volunteer Guardian Advocate pilot program, starting immediately. The time requirement is an average of five (5) hours each month and each volunteer is asked to commit for 3-years with optional renewal. A Volunteer Guardian Advocate is NOT a caregiver. A Volunteer Guardian Advocate is to advocate for their client's needs and appropriate wants, ensure the client is getting the benefit of all the resources he/she qualified for, assist the client with making medical decisions or make medical decisions on the client's behalf if the client cannot do so.

Basic Requirements:

- Be at least 18 years old
- Be of sound mind
- Have no felony convictions
- Have no misdemeanor convictions involving moral turpitude
- Be a resident of Washington State
- Have completed mandatory (online) training
- Be a person who the court finds suitable
- Commitment renewal every 3-years
- Average time needed is 5-hours monthly
- 1-2 guardianship limit per volunteer

The Guardian Institute will provide:

- Arrange legal assistance as needed
- In-person training
- Provide a mentor as needed
- Assistance with Standby Guardian requirement

Contact Bridge Builders, Ltd at (360) 683-8334 or at info@bridgebldrs.com for more information.

PER DIEM CPG NEEDED FOR KITSAP, JEFFERSON, CLALLAM COUNTIES

Bridge Builders, Ltd is looking for a CPG in Kitsap County who is interested in contracting with us as a Per Diem CPG. The Per Diem CPG would visit our regular clients on occasion, particularly when a Bridge Builders, Ltd staff member is on vacation or if Bridge Builders, Ltd. has a busy spell.

Pay will be negotiated with the chosen candidate as well as travel time and mileage reimbursement. The candidate would be covered under Bridge Builders, Ltd. liability insurance when in contact with Bridge Builders, Ltd. clients.

Bridge Builders, Ltd. is willing to reciprocate with the candidate as well to help with vacation time and busy spells.

If interested in more information, contact Mindi Blanchard at 360-683-8334 or mindi@bridgebldrs.com.



ASSISTANCE RECIPIENTS

Client A0004—Skagit County

Mini-grant awarded: \$2,400.00

Amount Expended: \$975.00

Client A0004 is 23 years old with cognitive and medical conditions and not a US citizen. She currently lives in an Adult Family Home. The guardianship is funded through the Public Guardianship Program. She currently does not qualify for SSI or DDA services because she is not a US citizen. The guardian is working with an immigration attorney with the goal of getting her citizenship. She can work but needs a job coach and the job coach funding ran out. The Guardian Institute has approved a \$2,400.00 grant that will cover one-month of job coaching. While the guardian will try to recruit volunteers to help defray the cost but depending on the job she gets, this may or may not be possible. This client needs to be able to work at least until she can qualify for SSI or DDA or both. *The CPG has negotiated a lower hourly rate. If for some reason this plan cannot be implemented, the GI Board has approved using the funds for other needs the client might have.*

Additional donations are needed for continued job coaching.

Client A00006— Clallam County

Mini-grant awarded: \$300.00

Amount Expended: \$278.28

Client A00006 and his wife had a severe bedbug infestation in their home requiring them to spend two weeks at a motel. The caregiver managed to find funding for the motel stay and to replace most of the furniture but needed additional funds for bed. The Guardian Institute approved a \$300.00 grant for the purchase of new beds for the client and his wife, who are now happily ensconced back in their home.

If you want to apply for a mini-grant or short-term loan on behalf of a guardianship client, please contact the Guardian Institute at info@bridgebldrs.com. The Guardian Institute is willing to consider other financial requests as well.

If you are interested in donating to support these clients, please see the donation form.

***Guardian Institute
Income & Expenses
January through July 2018***

Income: \$ 45,235.00

Expenses: \$25,098.69

CONTINUING EDUCATION

Guardian Institute Fall Conference

(formerly the CPG CE Conference—Spokane)

Tuesday & Wednesday, September 18 & 19, 2018

Venue: Red Lion River Inn—Spokane

Spokane Sponsors & Exhibitors

- ◇ *CarePatrol of Spokane—Registration Sponsor*
- ◇ *Oppheimer & Co, Inc—Break Sponsor*
- ◇ *Purple Cross—Exhibitor*
- ◇ *The Bar Plan—Exhibitor*
- ◇ *EXACT GPS—Exhibitor*
- ◇ *Sunshine Health Facilities—Exhibitor*

National Conference on Guardianship

October 20-23, 2018

Venue: Renaissance Palm Springs, Palm Springs, California

Guardian Institute Spring Conference—Bremerton

Tuesday & Wednesday, March 19 & 20, 2019

Interested in being a presenter or exhibitor? Email info@bridgebldrs.com and put “2019 Conference” in the subject line.

National Conference on Guardianship

October 12-15, 2019

Venue: Griffin Gate Marriott, Lexington, Kentucky

If you have a continuing education event you wish to add, please email info@bridgebldrs.com

Thinking About Tax Deductible Donations?

Please consider the Guardian Institute this year. We provide support for individuals under guardianship as well as to lay and certified professional guardians.

You may designate where you would like your funds to be used:

- General fund
- Mini-grants for clients
- Low-interest loans for clients
- Legal fees for low income clients
- Education scholarships lay or professional guardians
- You designate

Thank You to all our 2018 Contributors!

Registration Sponsor, Bremerton

Break Sponsor, Spokane



Darryl J. Lynch, Executive Director—Investments of Oppenheimer & Co. Inc.—Bellevue

Program Sponsor



TrueLink Financial—California

Registration Sponsor, Spokane



CarePatrol of Spokane

Safer Senior Living. Your Goal, Our Mission.

Exhibitors

Exact GPS, Charlene Hamblin, Puyallup (Bremerton & Spokane)
File Center, Lucion.com—Utah (Bremerton)
Purple Cross, Dave Martin, Tacoma (Bremerton & Spokane)
Sunshine Health Facilities, Spokane
The Bar Plan Mutual Insurance, Missouri (Bremerton & Spokane)
Washington Association of Professional Guardians (Bremerton)

In-Kind Donations

Bridge Builders, Ltd, Sequim

Individual Donations

Denise Brown

Grants Received

\$2,500—Ben & Myrtle Walking Memorial Trust (Clallam County)

Volunteer Hours for 2018: 84.7

Partial CPG Scholarships awarded for 2018: 10

Supporting through Conference Attendance

(*means also a speaker)

- Dewey Abbott, CPG, Port Orchard
- Karen Abbott, CPG, Port Orchard
- Kevin Ahl, CPG, Poulsbo
- John Anderson, CPG, Bothell

Conference Speakers—Bremerton

- Robin Balsam, Robin H. Balsam, P.S.
- Mindi R. Blanchard, M.Ed., CPG, Guardian Institute
- Brenda Carpenter, CPG, Bridge Builders, Ltd.
- Liz Dunbar, NW Immigration Rights Project
- AnnaRae Goethe, NW Immigration Rights Project
- William Grimes, MD
- Charlene Hamblen, CPG, and staff, Share & Care House
- Ian Horlor, Financial Subject Matter Expert, DSHS
- Victoria Kesala, Kesala Law
- Kim Edgar, The Bar Plan
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co.
- Jenny Nickl, CPG
- Michelle Nisle, Miller Nash Graham & Dunn, LLP
- Karen Reeder, RN, Assured Hospice
- Brian Santo, Developmental Disabilities Administration
- Suzanne Thompson, Campbell Thompson, Wininger, PLLC
- Robert Wasserman, Peninsula Funerals, LLC & Peninsula Cemeteries, LLC

Conference Speakers—Spokane

- Commissioner Rachel Anderson, Spokane Superior Court
- Mindi R. Blanchard, M.Ed., CPG, Bridge Builders, Ltd.
- Kim Edgar, The Bar Plan
- Steve Einhaus, Peer Specialist at Eastern State Hospital
- Steve Graham, Law Office of Steve Graham
- Charlene Hamblen, CPG, Share & Care House
- Lisa Herrera, Staff Attorney, Northwest Immigrant Rights Project
- Robin Johnson, Spokane Hospice
- Darryl Lynch, Executive Director—Investments, Oppenheimer & Co, Inc
- Judge Kevin Naught, Yakima County Superior Court
- Kim McKenna, SHIBA Coordinator, DSHS
- RaMona Pinto, Brain Injury Alliance of Washington
- Dan Rees, DSHS, Financial Subject Matter Expert
- Jordan Storhaug, MD, Providence North Pines Clinic, Spokane
- Larry Weiser, Professor Emeritus of Gonzaga University

- Margaret Anderson, CPG, Bothell
- Rebecca Bailey, LICSW, CPG, Covington
- Robin Balsam, Atty, CPG, Tacoma*
- Katlyn Balsam, CPG, Tacoma
- Jonathan Berliner, CPG, Lakebay
- Lara Berliner, CPG, Lakebay
- David Beseler, CPG, Spokane
- Heather Black, Atty, Bellevue

Continued next page

Attendees, Con't

- Mindi Blanchard, M.Ed., CPG, Sequim*
- Theresa Boyle, CPG, Gig Harbor
- Michelle Branstetter, CPG, Spanaway
- Lecion Brogan, CPG, Vancouver
- Steve Broom, CPG, Kelso
- Clare KC Brown, CPG, Maple Valley
- Peggy Bureta, CPG, Spokane
- Judi Burkdoll, CPG, Vancouver
- Paul Calabro, Atty, CPG, Spokane
- Ingrid Cameron, CPG, Gig Harbor
- Brenda Carpenter, CPG, Sequim*
- Debra Christnacht, CPG, Lakewood
- James Christnacht, Atty, CPG, Lakewood
- Lynda Clark, CPG, Spokane
- April Coberly, CPG, Gig Harbor
- Leslie Cook, CPG, Bellingham
- Winston Cook, CPG, Medical Lake
- Linda Custer, CPG, Puyallup
- Susan Daugherty—Guild, CPG, Bellevue
- Susan Dean, CPG, Sumner
- Sally Denten, CPG, Post Falls, ID
- Karla Edwards, CPG, Des Moines
- Kristen Eickstadt, CPG, Spokane
- T.L. Nicole Emmanuel, CPG, Spanaway
- Rene Ewalt, Atty, CPG, Oroville
- Michelle Ewert, CPG, Bellevue
- Ruben Foreman, CPG, Redmond
- Dale Frederickson, CPG, Spokane
- Nancy Frederickson, CPG, Spokane
- Geniece Gregery, CPG, Sammamish
- Michael Gross, Ph.D., CPG, Kent
- Josh Guthmueller, CPG, Spokane
- Charlene Hamblen, CPG, Puyallup
- Cynthia Hanning, CPG, Edmonds
- Ronda Hill, CPG, Vancouver
- Madelyn "Mimi" Hudson, CPG, Seattle
- Jaime Huff, Atty, Port Orchard
- Kirsti Hunziker, CPG, Yakima
- Stephanie Inslee, CPG, Bellingham
- Dawna James, CPG, Waitsburg
- Donald Johnson, CPG, Puyallup
- Sharon Johnson, CPG, Puyallup
- Tracy Johnson, CPG, Puyallup
- Elaine Judd, CPG, Humptulips
- David Keene, CPG, Lewiston, ID
- Victoria Kesala, Atty, Vancouver*
- Richard King, CPG, University Place
- Iris Kingston, CPG, Bellingham
- Dianne Klem, CPG, Lynnwood
- Deborah Lawrence, CPG, Puyallup
- Mack Lievense, Atty, CPG, Gig Harbor
- Giselle Loveland, CPG, Tacoma
- Arlene Mackey, CPG, Vancouver
- Ellen Magnuson, Vancouver
- Amby Matheny, CPG, University Place
- Susan Mattern, CPG, Tacoma
- Cindy Maxwell, CPG, Bellingham
- Patricia McIntosh, CPG, Silverdale
- Joseph McKinnon, CPG, Spokane
- Chris Medley, CPG, Tacoma
- Jenifer Mick, CPG, Seabeck
- Sarah Mills, CPG, Renton
- Kelly Moore, CPG, Spokane
- Elaine Morgan, CPG, Port Ludlow
- Peggy Mosshart, CPG, Union Gap
- Kirsten Murray, CPG, Poulsbo
- Linda Navage, CPG, Bainbridge Island
- Karen Newland, CPG, Lynnwood
- Chester "Chick" Newman, Seattle
- Jenny Nickl, CPG, Olympia*
- Kirsten Noble, CPG, Seattle
- Summer O'Neill, CPG, Longview
- Diane Pearson, CPG, Poulsbo
- Beth Peoples, CPG, Federal Way
- Marci Perkins, CPG, Waitsburg
- Sue Prichard, CPG, Poulsbo
- Frank Puschak, CPG, Spokane (Bremerton & Spokane)
- Tracy Raymond, CPG, Sumner
- Collette Rice, CPG, Puyallup
- Judith Robertson, CPG, Spokane
- Jacque Robeson, CPG, Asotin
- Robert Robeson, CPG, Asotin
- Janene Robinson, CPG, Graham
- Robert Russell, CPG, Wenatchee
- Laura Ryan, CPG, Medical Lake
- Melissa Schafer, CPG, Seattle
- Laura Schmidt, CPG, Tacoma
- Michael Schmidt, CPG, Tacoma
- Joan Shoemaker, CPG, Colbert
- Thea Skomo, CPG, Spokane
- Carol Smith, CPG, Tracyton
- Sari Spieler, CPG, Freeland
- Janet Stein, CPG, Spokane (Bremerton & Spokane)
- Elizabeth Stone, CPG, Tacoma
- Julie Stone, Lay Guardian, Bainbridge Island
- Pauline Trefren, CPG, LaCenter
- Jodi Wallace, CPG, Bham
- Sherry Wamba, CPG, Everett
- Melissa Wilcox, CPG, Vancouver
- Albert "Doc" Williams, CPG, Spanaway
- Lorelee Williams, CPG, Spanaway
- Bernadine Wilson, CPG, Spokane Valley
- Paula Wind, CPG, Chehalis
- Cheryl Wood, CPG, Spokane
- Amber Zabel, CPG, Vancouver
- Nicholas Zaharevich, CPG, Waitsburg
- Armelia Zaharevich, CPG, Waitsburg
- Richard Zittle, CPG, Tracyton

The Guardian Institute

Ways to Help

Cash Donations: Can be designated many ways

- Specific personal needs
- Specific guardianship client
- Specific county
 - ~Funds to pay a professional guardian to take a challenging pro bono client
 - ~Funds to pay for legal fees associated with guardianship
- Transportation needs
- Unusual housing needs
- Unique care needs

In-kind donations

- Legal services
- Medical services
 - General; Eye exams; Glasses; Hearing exams ; Hearing aides
- Dental services
- Denture services
- Legal services for guardianships
- Be a volunteer guardian

Sponsor Opportunities

- Guardian Certification Program
 - ~Sponsor for rural counties
 - ~Provide hotel accommodations
- Continuing education conferences
 - ~Sponsor one or more breakfasts
 - ~Sponsor one or more lunches
 - ~Sponsor one or more snacks
 - ~Sponsor a guardian
 - ~Provide hotel accommodations
- Web site development & maintenance
- Lay guardian support groups
- Volunteer guardianship program
 - ~Development
 - ~Training
 - ~Support meetings

100% of donations go to improving the lives of vulnerable adults under guardianship

Interested?

Call

360-683-8334

Or Email

info@bridgebldrs.com

Join AmazonSmile and list the Guardian Institute as your charity of choice and the Guardian Institute will receive 0.5% of the price of your AmazonSmile purchases.

We accept VISA and MasterCard
Please send checks to the
Guardian Institute, PO Box 610, Sequim, WA 98382

The Guardian Institute is now approved for the Washington State Combined Fund Drive

**Bridge Builders, Ltd is currently the Administrator of the Guardian Institute.
Mindi R. Blanchard, M.Ed., CPG,
President**

The Guardian Institute

Donation Form

Name _____

Address _____

Phone: _____ Email _____

I would like my donation to go toward the following:

- | | |
|--|---|
| <input type="checkbox"/> General Fund | <input type="checkbox"/> Educational programs for guardians |
| <input type="checkbox"/> Client ID# _____ | <input type="checkbox"/> Scholarship fund for guardians |
| <input type="checkbox"/> Web Site | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Legal Fees associated with guardianship | _____ |
| <input type="checkbox"/> Needs of low income clients not covered by Medicaid | |

Check Please make your check payable to **The Guardian Institute** Address: PO Box 610, Sequim, WA 98382

Credit Card: Visa Mastercard Amount: _____

CC# _____ Security code: _____ Exp. Date: ____/____

Name on Credit Card: _____

Signature: _____

Billing address: _____

Send to: Guardian Institute, PO Box 610, Sequim, WA 98382

Fax: (360) 683-8334

Scan & Email: indo@bridgebldrs.com

Questions? Call (360) 683-8334

Washington State Certified Professional Guardian Profiles by County

(The Guardian Institute does not endorse any profiles. This is for marketing purposes only)

Clallam County

Business Name: Bridge Builders, Ltd

CPGs: Mindi R. Blanchard, M.Ed., CPG
Brenda Carpenter, CPG

Business Type: Guardian Agency

Years in Business: Since 2003

Counties Served: Clallam, Jefferson, North Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee
- Local Emergency Contact (Peace of Mind Program)
- Consulting/education

Payment:

- Private Pay
- Medicaid
- Public Guardian

Specialties: Crisis management; challenging behaviors; education; program development. NGA member.

Contact: (360) 683-8334

Email: info@bridgebldrs.com

Website: www.bridgebldrs.com

Cowlitz County

Business Name: Grace Guardianship Services, LLC.

CPG: Pauline Trefren, CPG

Business Type: Solo Practice

Years in Business: Since 2015

Counties Served: Cowlitz; Clark Lewis

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Elderly and vulnerable adults 50+ years of age.

Jefferson County

Business Name: Caring Choices

CPG: Elaine Morgan, CPG

Business Type: Solo Practice

Years in Business: 5 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

Specialties: Strong healthcare background; strong advocacy skills in healthcare needs and senior needs; specialize in working with seniors.

Contact: (360) 551-1476

Email: emwelcom@msn.com

Website:

www.caringchoicesguardianshipservices.com

Business Name: Caring Choices—KPT and Associates

CPG: Kathleen Traci

Business Type: Solo Practice

Years in Business: 4 years

Counties Served: Jefferson, Kitsap, Clallam

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay
- Medicaid

King County

Business Name: Allegiance Professional Guardians, Inc.

CPGs: Rebecca Bailey, LICSW, CPG and Debra Howard, MSN, CPG

Business Type: Agency

Years in Business: 1-year

Counties Served: King, Pierce, North Thurston

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Clinical Consultation for Individuals & Organizations.

Payment:

- Private Pay
- Medicaid
- Specialties: General Practice, Adults. Rebecca has 30-years Licensed Social

Work experience. Debra is a psychiatric nurse specialist with 30-years experience.

Contact: (253) 520-1800

Email: rebecca@allproguardians.com or
debra@allproguardians.com

Business Name: Bailey Consultation & Guardianship Services

CPG: Rebecca Bailey, LICSW, CPG

Business Type: Solo Practice

Years in Business: CPG—3.5 yrs; LICSW 35+ yrs; AFH-8 yrs

Counties Served: South King; Pierce; possibly rural East Thurston.

Services Provided:

- Guardianship
- Power of Attorney
- Care Management

Payment:

- Private Pay

Contact: Rebecca@allproguardians.com

Phone: (253) 520-1800

Other: I own a very high qualify, beautiful Adult Family Home, SandersEstateAFH.com and I have maintained a private practice psychotherapy office for 26 years (very part time now) - Of court, these services are not available to MY guardianship clients of their families. In guardianship practice, I specialize in elders and those with intellectual disabilities.

Business Name: Whole Heart Guardianship

CPG: Clark "Erik" Eggertson

Business Type: Solo Practice

Years in Business: 7

Counties Served: Snohomish, King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

Contact: wholeheart@comcast.net

Specialty Areas: Accounting; Extensive knowledge on housing options; Medically needy.

Business Name: Bridge Disability Ministries Guardianship Agency

CPGs: Patty Croteau

Gordon Ellison-Oslin

Suzy Dougherty-Guild

Michelle Ewert

Business Type: Guardian Agency
Years in Business: 25
Counties Served: King & Snohomish
Services Provided:

- Guardian of Person
- Guardian of Estate
- Standby Guardian
- Care Management
- Individual Case Management contracts
- Fiduciary

Payment:

- Private Pay

Specialties: IP's with Intellectual Disabilities and Developmental Disabilities.

Contact: (425) 885-1006 ext. 102

Email: patty@bridgemin.org

Website: www.bridgemin.org

We do not serve IPs with only age-related dementia.

Business Name: Michaels Angels

CPG: Dr. Michael Gross

Business Type: Solo Practice

Years in Business: 7

Counties Served: King, Pierce, Snohomish, Thurston

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate

Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: (253) 222-1096

Email: miangelss@juno.com

Kitsap County

CPGs: Dewey Abbott

Business Type: Solo Practice

Years in Business: 13 years

Counties Served: Kitsap, Mason

Services Provided:

- Guardianship
- Power of Attorney
- Representative of the Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid
- Possibly Pro Bono

Specialties: Retired military, worked for VA and am a life member of Disabled Veteran's of America; 16 years of military services no NJR, honorably discharged. Carry Error & Omissions Insurance

Contact: (360) 871-1629

Cell: (360) 731-3294

Email: dkayabbott@wavecable.com

Business Name: Elder Solutions, LLC

CPG: Linda Navage

Business Type: Solo Practice

Years in Business: Since 2004

Counties Served: Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee

Payment:

- Private Pay
- Medicaid

NGA member since 2010.

Contact: eldersolutions@msn.com

Business Name: Hoehnen Guardianship Foundation

CPG: Sue Pritchard

Business Type: Agency

Years in Business: Since 1993

Counties served: Kitsap

Services Provided:

- Guardianship
- Stand-by Guardian
- Rep of the Estate
- Fiduciary
- Trustee
- Special Needs Trust Account

Business Name: Structured Harmony

CPG: Jenifer Mick

Business Type: Solo Practice

Years in Business: 6 years

Counties served: Kitsap

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trustee
- Professional organization
- Parental supervision

Payment:

- Private Pay
- Medicaid
- Pro Bono

Specialties: Over 20 years in social work and law enforcement; Army veteran; trained in borderline personality disorder treatment; dual diagnoses (substance and mental health); taught parent classes and was a foster parent. Experience as domestic violence advocate. Has worked with hoarding situations. Great at bringing order to chaos and running estate and garage sales.

Contact: (360) 710-9122

Email: structuredharmony@yahoo.com

Pierce County

Business Name: Commencement Bay Guardianship Services

CPGs: Robin Balsam

Heather Crawford

Katlyn Balsam

Business Type: Agency

Years in Business: Since 1993

Counties Served: Pierce, Thurston, Kitsap, S. King

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Trust Administration
- Representative Payee

Payment:

- Private Pay
- Medicaid

Specialties: Affiliated with Robin H. Balsam P.S., an elder law firm with two attorneys who also serve as guardians.

Contact: (253) 627-7605

Web Site: www.cbguardian.com

Business Name: KR Guardianship Services

CPG: Richard King

Business Type: Solo Practice

Years in Business: 11

Counties served: Pierce, Kitsap, South King

Services Provided:

- Guardianship
- Power of Attorney
- Fiduciary
- Care Management

Payment:

- Medicaid

Specialties: Veteran; Developmental Disability; Rehabilitation counselor background (M.A.); Special ed, voc rehab counseling.

Contact: (253) 565-8065

Email: krsrvs-richk@juno.com

Business Name: Sunrise Guardianship Services

Business Type: Guardian Agency

Years in Business: Since 1999

Counties Served: Pierce, Thurston, Kitsap

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate

- Fiduciary

Payment:

- Private Pay
- Medicaid
- Pro Bono

Contact: sunguardsharon@gmail.com

Snohomish County

Business Name: Miller Family Fiduciary, LLC

CPG: Ben Miller, CPG

Business Type: Solo Practice

Years in Business: Since August 2015

Counties Served: King, Snohomish, Kitsap and Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management

Payment:

- Private Pay

Specialties: Management services for care, property, and financial affairs.

Contact: (425) 670-8060

Email: ben@millerfamilyfiduciary.com

Website: www.millerfamilyfiduciary.com

Spokane County

Business Name: Paladin Services

CPG: Kristi Kilbourne

Business Type: Solo Practice

Years in Business: 2.5 years

Counties Served: Spokane, Stevens Pend Orielle

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary

Payment:

- Private Pay
- Medicaid

Contact: (509) 863-5598

Email: kilbournecp@gmail.com

Thurston County

Business Name: Senior Guardianship Services

Business Type: Guardian Agency

Years in Business: 24 years in guardianship

Counties Served: Thurston, Mason, Lewis

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate
- Fiduciary
- Trustee SNT

- Testamentary Trusts

Payment:

- Private Pay
- Medicaid

Specialties: Alzheimer's/ Dementias

Contact: (360) 943-7413

Email: Michele@seniorguardianship.com

Sarah@seniorguardianship.com

Business Name: Able Guardianship Services

Business Type: Agency

Years in Business: Since 2007

Counties Served: Thurston, Grays Harbor, Lewis, Mason, Kitsap, King, Pierce

Services Provided:

- Guardianship
- Fiduciary

Payment:

- Private Pay
- Medicaid

Specialties: LGBT, Deaf (ASL)

Contact: (360) 515-9020

Email: cliff@ableguardianship.com

Walla Walla County

Business Name: Omni Guardianship

CPGs: Marci Perkins

Nicholas J. Zaharevich

Armelia Zaharevich Rupp

Business Type: Agency

Years in Business: Since 1999

Counties Served: Walla, Benton, Franklin, Yakima, Garfield

Services Provided:

- Guardianship
- Power of Attorney
- Rep of Estate
- Fiduciary
- Care Management
- Mediators
- Guardian ad Litem (Title 11 & 26)
- Parent Coordinators

Payment:

- Private Pay
- Medicaid
- Contact:

Email: info@omniguardianship.com

Phone (509) 337-3025: Toll Free: (877) 554-8199

Whatcom County

Business Name: Senior Support Services, Inc.

CPGs: Iris Kingston, Jodi Wallace, Judy Glad

Business Type: Guardian Agency

Years in Business: 20+

Counties Served: Whatcom, Skagit, Snohomish, Island

Services Provided:

- Guardianship
- Power of Attorney
- Rep of the Estate
- Fiduciary
- Care Management
- Trustee

Payment:

- Private Pay
- Medicaid

Contact:

Email:

admin@seniorsupportservicesinc.com

Yakima County

Business Name: Peggy L. Mosshart

CPGs: Peggy L. Mosshart

Business Type: Solo Practice

Years in Business: Since April 2013

Counties Served: Grant, Yakima, Kittitas

Services Provided:

- Guardianship
- Care Management
- Power of Attorney
- Representative of the Estate

Payment:

- Private Pay
- Medicaid
- Public Guardian

Contact: (509) 910-8402

Other: PO Box 2159, Selah, WA 98903

Email: plmosshart@msn.com

See Also:

Asotin County

Omni Guardianship (Walla Walla)

Benton County

Omni Guardianship (Walla Walla);

Peggy L. Mosshart (Yakima)

Clark County

Grace Guardianship Services, LLC (Cowlitz)

Franklin County

See: Omni Guardianship (Walla Walla)

Garfield County

See: Omni Guardianship (Walla Walla)

Grant County

See: Peggy Mosshart (Yakima)

Grays Harbor County

See: Able Guardianship Services (Thurston)

Island County

See: Senior Guardianship Services

Senior Support Services (Whatcom)

Miller Family Fiduciary, LLC (Snohomish)

Jefferson County

Bridge Builders, Ltd (Clallam)

King County—South

See: Richard King (Pierce)

Able Guardianship Services (Thurston)

Miller Family Fiduciary, LLC (Snohomish)

Kitsap County

Able Guardianship Services (Thurston)

Bridge Builders, Ltd (North Kitsap only)

Miller Family Fiduciary, LLC (Snohomish)

Sunrise Guardianship Services (Thurston)

Kittitas County

Peggy L. Mosshart (Yakima)

Lewis County

Able Guardianship Services (Thurston)

Grace guardianship Services, LLC (Cowlitz)

Mason County

See: Abbott & Associates (Kitsap)

Senior Guardianship Services (Thurston)

Able Guardianship Services (Thurston)

Pend Oreille County

See: Kristi Kilbourne

Pierce County

Able Guardianship Services (Thurston)

Michaels Angels (King)

Skagit County

See: Senior Support Services, Inc.

Snohomish County

See: Clark "Erik" Eggertson (King);

Bridge Disability Ministries/S. Snohomish (King)

Michaels Angels (King)

Senior Support Services (Whatcom)

Stevens County

See: Kristi Kilbourne (Spokane); Terri Stein

Thurston County

Michaels Angels (King)

Sunrise Guardianship Services (Pierce)

Whatcom County

See: Senior Support Services, Inc.

Whitman County

See: Terri Stein

Yakima County

Peggy L. Mosshart (Yakima)

Omni Guardianship (Walla Walla)

Complimentary Guardian Profile

Please complete and email to info@bridgebldrs.com or fax to
(360) 683-8358

General Information:

Name: _____

Business Name: _____

_____ Solo Practice _____ Agency _____ Other: _____

How you would prefer to be contacted:

Email: _____

Phone: _____

Other: _____

How long have you been in business? _____

In what county do you reside? _____

What counties do you serve? _____

Services Provided:

_____ Guardianship _____ Power of Attorney _____ Representative of the Estate

_____ Fiduciary (includes basic bill paying) _____ Care Management

Other: _____

Accept: _____ Private Pay _____ Medicaid _____ Pro Bono _____ Public Guardian

Specialty Area(s):

Have we missed anything? _____
